



INVESTING IN AFRICAN MINING FOCUS ON WEST AFRICA

Monday Sept 26, 2011

13h30-18h00

HERBERT SMITH LLP
Primrose Street London UK EC2A 2HS
tel: 44 20 7374 8000

Agenda

13h30 REGISTRATION AND NETWORKING

14h00 WELCOMING REMARKS

BRUCE SHAPIRO
President
MineAfrica Inc.

DR. ELENA CLARICI
Chairperson

Association of Mining Analysts

STÉPHANE BRABANT, SEMINAR CHAIRMAN
Partner, Global Head of Mining
Global Head of Africa Practice
Herbert Smith LLP

14h20 MINE – THE GAME HAS CHANGED

JASON BURKITT
UK Mining Leader
PricewaterhouseCoopers LLP

14h40 WHAT LIES BENEATH: RISKS AND REWARDS IN WEST AFRICAN MINING

HANNAH KOEP
Head of Africa Analysis
Control Risks

15h00 GREAT QUEST – DISCOVERY AND PHOSPHATE POTENTIAL IN MALI

JOHN CLARKE
Chairman
Great Quest Metals Ltd.

15h20 AXMIN – NEAR TERM GOLD PRODUCTION IN THE CENTRAL AFRICAN REPUBLIC; ADDITIONAL ADVANCED EXPLORATION ASSETS IN SIERRA LEONE, SENEGAL, MALI AND MOZAMBIQUE

GEORGE ROACH
President and Chief Executive Officer
AXMIN Inc.

15h40 NETWORKING REFRESHMENT BREAK

PREMIER SPONSOR

Herbert Smith

PARTNER



PRESENTERS



Herbert Smith



continued p2



INVESTING IN AFRICAN MINING FOCUS ON WEST AFRICA

Monday Sept 26, 2011

13h30-18h00

HERBERT SMITH LLP

Primrose Street London UK EC2A 2HS

tel: 44 20 7374 8000

continued

16h00 M&A AND ECM TRENDS IN THE AFRICAN MINING SECTOR/DOING AN IPO
MICHAEL WALTER and GREG MULLEY
Partners, Global Mining Practice
Herbert Smith LLP

16h20 A NEW ERA OF GOLD EXPLORATION: PREVAIL GOLD
ALAIN MIZELLE
President and Chief Executive Officer
Prevail Gold

16h40 PELANGIO EXPLORATION – EXPLORING CAMP-SIZED PROPERTIES ON WORLD-CLASS GOLD BELTS IN GHANA
BRENDAN CAHILL
Vice President, Corporate Development
PELANGIO EXPLORATION INC.

17h00 LIONHART FUNDS: KEY FACTORS FOR OUR NATURAL RESOURCES INVESTMENTS IN (WEST) AFRICA
MIKE SMYTH
Lionhart Advisors Group Ltd.

17h20 WRAP UP
STÉPHANE BRABANT
Seminar Chairman, Partner
Herbert Smith LLP
Global Head of Mining
Global Head of Africa Practice

BRUCE SHAPIRO
President
MineAfrica Inc.

17h30 NETWORKING COCKTAIL RECEPTION

PREMIER SPONSOR

Herbert Smith

PARTNER



PRESENTERS



Herbert Smith



MINEAFRICA 2 of 4

CONTACT WAYNE FLOREANI 416.533.3998 wayne@mineafrica.com

BRUCE SHAPIRO 416.588.7749 bruce@mineafrica.com

www.mineafrica.com



ASSOCIATION OF MINING ANALYSTS (AMA)

The Association of Mining Analysts (AMA) is a non-profit organization representing the broad mining community in the UK with a membership of around 300. Its remit is to organise presentations and seminars on mining focused companies and sector related issues, with the aim of promoting better understanding of the minerals industry and its activities to the wider investment community. The AMA aims to organize regular presentations, seminars and master classes each for our members, which include senior company and/or industry representatives.

All AMA hosted and sponsored events allow further opportunities to talk to the speaker(s) in an intimate environment. These events, which are mainly held at various locations in the City of London, are usually sponsored by the presenting company/organisation. In addition to regular professional events the AMA hosts and supports a range of informal range of networking opportunities within London.

www.ama.org.uk

**AXMIN INC. (TSX.V: AXM)**

AXMIN Inc. is a Canadian-based gold exploration company that is on the cusp of transitioning into one of Africa's newest producers. Under the guidance of George Roach, the 100% owned Passendro project has achieved many important milestones, namely securing all necessary permits including a 25-year Mining Licence, completing the robust revalidated Feasibility Study, strengthening the mine development team and advancing the debt facility negotiations. Recently, AXMIN announced the execution of its first Mandate Letter with The Standard Bank for US\$100MM and is working with other banking consortiums for the provision of an additional US\$100-130MM in debt for a total of up to US\$230MM in debt facility.

www.axmininc.com

**CONTROL RISKS**

Control Risks is a global risk consultancy firm specializing in political, security and integrity risk. We help our clients to understand and manage the risks of operating in complex or hostile environments.

Our unique combination of services, our geographical reach and the trust our clients place in us, ensures we can help them effectively solve their problems and realize new opportunities across the world.

www.control-risks.com

**GREAT QUEST METALS LTD. (TSX.V: GQ)**

Great Quest Metals Ltd explores for phosphate and gold in Mali. The Tilemsi phosphate project encompasses 737 km² in eastern Mali, boasting potential for large tonnage and high-grade phosphate rock for a growing domestic and international market. A track record for discovery and years of local experience have helped the Company secure a number of highly prospective gold concessions located along the productive Birimian greenstone gold belt in Western Mali. The Company first came to Mali in 1998 to explore for gold and discovered the Kenieba deposit which was successfully sold to Avion Gold.

www.greatquest.com

**HERBERT SMITH LLP**

Herbert Smith LLP is a leading international law firm. We enjoy a market leading reputation in Africa, having acted on numerous matters throughout the continent across a range of sectors, including in particular energy and mining.

Our Africa practice group comprises a multidisciplinary team of lawyers drawn from across our international network and includes one of the largest groupings of common and civil law lawyers dedicated to African work.

The breadth of our experience within the sector, and our capability to advise clients through the lifecycle of energy and mining projects and transactions, from the financing stage to dispute resolution, is what distinguishes us from our competitors.

www.herbertsmith.com

Herbert Smith

LIONHART FUND ADVISORS LTD.

Founded in 1993 by Terrence Duffy with less than \$10 million, the genesis of Lionhart was Asian convertible bonds and warrant arbitrage traded from London. Lionhart has evolved into a truly global organization that allocates capital across different strategies in various industry sectors and asset classes. With offices in Toronto, New York, London and Singapore, our core expertise complements our vigorous commitment to innovative investment strategies and in-depth risk management. This philosophy has allowed Lionhart to produce above-average returns sixteen out of the last seventeen years. Lionhart currently holds around \$2.3 billion in assets, with over \$400 million invested in long-term growth assets, primarily in natural resources and much in Africa.

www.lionhart.net

**MINEAFRICA INC.**

MineAfrica is a business development and marketing company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and mining audience. Our programs include; 1) Investing in African Mining seminars in Toronto and London, UK; 2) Specialized seminars and courses including our 3-day MASTERMINING course; and 3) business development, marketing and consulting services. In 2010 we launched On the Ground Group to produce our non-African mining investment seminars including mineSouthAmerica and mineMexico.

www.mineafrika.com

**PELANGIO EXPLORATION INC. (TSX.V: PX)**

Pelangio successfully acquires and explores camp-sized land packages in world-class gold belts, while using innovative corporate restructuring to maximize shareholder value. The Company primarily operates in Ghana, West Africa, an English-speaking, common law jurisdiction that is consistently ranked amongst the most favourable mining jurisdictions in Africa. Drilling is currently underway on two 100%-owned camp-sized properties: the company-making 100 sq km Manfo Property, the site of five recent near-surface, high grade and bulk tonnage, gold discoveries, and the potentially game-changing 290 sq km Obuasi Property, located four kilometres on strike and adjacent to AngloGold Ashanti's prolific, high-grade Obuasi Mine, which has produced over 30 million ounces of gold since 1897.

www.pelangio.com

**PREVAIL GOLD**

Prevail Gold is a private company owning 100% of the Koutougou permit in the northern part of Burkina Faso and will own 100% of Dar es Salam prospective permit located in southern Niger by October 2011. Both of these properties within greenstone belts have a geological resource totaling 250,000 oz defined by previous owners and are neighboring gold mines owned by IAMGOLD, Avocet and Semafo.

Current financing is to confirm these resources and expand them. A well experienced management team with expertise in gold exploration and gold production will bring these projects forward.

alain.mizelle@prevailgold.com

**PRICEWATERHOUSECOOPERS LLP**

We provide industry-focused assurance, tax and advisory services to build public trust and enhance value for our clients and their stakeholders. More than 161,000 people in 154 countries across our network share their thinking and experience to develop fresh perspectives and practical advice for mining companies of all sizes from established global companies to fast growth businesses on their journey through to IPO and beyond.

www.pwc.co.uk/mining



The premier platform for reaching a senior-level audience of international mining and financial executives with an interest in mining in Africa

5TH ANNUAL INVESTING IN AFRICAN MINING – LONDON UK Monday Dec 5, 2011

Our 5TH annual full-day seminar takes place at the 5-star Andaz Hotel in central London on December 5, 2011 – the day before Mines and Money. 55% of our audience are senior-level financial executives (analysts, investment banks, fund managers, etc.) and mining executives – all with an interest in mining projects in Africa. 60% of the audience is from the UK and Europe.

WITH PREMIER SPONSORS



CANADA-SOUTHERN AFRICA CHAMBER OF BUSINESS 13TH ANNUAL MINING BREAKFAST & MINEAFRICA'S 10TH ANNUAL INVESTING IN AFRICAN MINING SEMINAR – DURING PDAC 2012 Tuesday March 6, 2012

Participate in the biggest African mining event in North America with 340 attendees and 24 presenters comprising mining companies, service providers and African Mining Ministers. In addition to presentation and sponsorship opportunities at our breakfast and seminar we offer turn-key shared booth space at the PDAC trade show (March 4-7, 2012) making it an easy and cost-effective way to participate in the biggest mining investment show in the world with increased networking opportunities.

WITH PREMIER SPONSOR



FOCUS ON WEST AFRICA – TORONTO Thursday May 31, 2012

Promote your West African project or company expertise to our senior-level audience at our **Focus on West Africa seminar** with Sponsor SGS on May 31, 2012.

WITH SPONSOR



WHY PRESENT AT A MINEAFRICA SEMINAR

- | The opportunity to promote your company, project or country to a targeted, senior-level audience of financial and mining executives with an interest in Africa.
- | Make high-level contacts, build personal relationships and gain new clients through networking opportunities.
- | Extensive, ongoing exposure for your organization in our comprehensive marketing program before, during and after the seminar, including email campaigns to our 10,500 contact database, dedicated promotional emails by our media partners to their 50,000+ contacts and posting of your presentation on our website which attracts 3,350 unique visitors per month.
- | **Cost-effective participation** – you get exposure and your message to key mining and financing executives at a fraction of the cost and effort that would be required on your own.