



PROMOTING MINING INVESTMENT IN AFRICA

AFRICA INVESTOR SERIES

SOUTHERN AFRICA AND ENERGY IN AFRICA

CO-SPONSOR MINERALS RESOURCES
ANALYSTS GROUP

PREMIER
SPONSOR  **Macleod Dixon** LLP

Wednesday September 10, 2008

12h30 – 16h30

The Ontario Club
Austin Gallery, 12th Floor
The Suites at 1 King West
1 King Street West
Toronto, Ontario, Canada
tel: 416-548-8200

Agenda

- 12h30–13h30 REGISTRATION AND NETWORKING
BUFFET LUNCH**
- 13h30–13h40 WELCOME**
WAYNE FLOREANI
Vice President
MineAfrica
SEMINAR CHAIRPERSON
DARRYL LEVITT
Counsel
Macleod Dixon LLP
- 13h40–13h55 KEYNOTE ADDRESS**
ROBERT FRANCKI
Global Managing Director and Board Director
Hatch
- 14h00–14h25 OUR FOCUS IS URANIUM;
OUR ADVANTAGE IS GOLD**
BOB TAIT
Vice President, Investor Relations
First Uranium Corporation
- 14h30–14h55 COAL IN BOTSWANA:
POWER, FUEL AND EXPORT**
WARREN NEWFIELD
Chief Executive Officer and Co-Chairman
CIC Energy Corp.
- 15h00–15h25 MAGINDUSTRIES:
ADVANCING AFRICAN PROJECTS**
RICH MORROW
Vice President of Corporate Development
MagIndustries Corp.
- 15h30 – 15h55 FIRST NEW ENTRANT TO
THE POTASH INDUSTRY**
WILLY VERBRUGGHE
Chief Executive Officer
MagMinerals Potash Corp.
- 16h00 – 16h25 NEW DAWN: AN EMERGING JUNIOR,
ZIMBABWE A RE-EMERGING PRODUCER**
IAN SAUNDERS
President and Chief Executive Officer
New Dawn Mining Corp.
- 16h25+ WRAP UP AND NETWORKING**
BRUCE SHAPIRO
President
MineAfrica





CIC ENERGY CORP. (TSX: ELC, BSE: CIC ENERGY) is a TSX/BSE-listed company engaged in the advancement of the Mmamabula Coal Field in Botswana, Africa. This planned Complex consists of the Mmamabula Energy Project, the Coal-to-Hydrocarbons Project and the Export Coal Project. The Mmamabula Energy Project is envisaged as a power station and integrated coal mine project. The Coal-to-Hydrocarbons Project is intended to produce syngas from coal which can be converted to a variety of downstream products, including fuels and petrochemicals. The planned Export Coal Project is actively investigating ways to export A grade thermal coal from the Mmamabula Coal Field. CIC Energy's global mineral resource estimate for the Mmamabula Coal Field now totals approximately 2.93 billion tonnes (Bt) of coal in the measured and indicated categories. This is an increase in the region of 28% from the previously reported 2.28 Bt of coal.

WARREN NEWFIELD

Chief Executive Officer and Co-Chairman Warren Newfield is a co-founder, chief executive officer and co-chairman of TSX/BSE listed CIC Energy, which is engaged in the advancement of the Mmamabula Energy Complex in Botswana, Africa. He is also the founder and chairman of Tau Capital Corp., a private investment and advisory services company. Tau Capital Corp. has advised on financings in excess of C\$300 million in equity capital for The Tau Capital Group of Companies, which has resulted in shareholder market value in excess of C\$2 billion. Currently, he is also a director of TSX listed Talon Metals and is the chairman of Saber Energy, a private company. In March 2008, he was named one of the 100 most influential people in South Africa's mining industry by the South African investment publication, MiningMx.

contact

Erica Belling

Vice President, Investor Relations

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FIRST URANIUM

CORPORATION (TSX:FIU, JSE:FUM) is focused on the development of South African uranium and gold mines with the goal of becoming a significant producer. First Uranium's strategy is to:

- become a significant low-cost producer through the re-opening of the Ezulwini Mine and the expansion of the Mine Waste Solutions tailings recovery project; and
- grow by pursuing value-enhancing acquisitions and joint venture operations in South Africa and elsewhere.

BOB TAIT

Vice President, Investor Relations

Bob Tait is Vice President, Investor Relations, for First Uranium. Prior to that, Mr. Tait was CEO of the Canadian Investor Relations Institute ("CIRI"), Director, Investor Relations at Canadian Tire, Vice President IR at Eldorado Gold and Manager, IR at Abitibi-Consolidated. Mr. Tait is a graduate of the Strategic Management of IR program at the Richard Ivey School of Business. He was a member of the OSC's Continuous Disclosure Advisory Committee from 2002 through 2006. He has been a director of the National Investor Relations Institute (US) and is a former Chairman of CIRI.

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Bob Tait

Vice President, Investor Relations

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HATCH is an employee-owned global multidisciplinary engineering, process development, technologies and management consultancy. Hatch supplies process design and business consulting, information technology, and project and construction management services to the metals and mining, energy, and infrastructure sectors. With more than 8,700 employees in 80 offices around the world, Hatch serves clients in Africa, Asia, Australia, Europe, and North and South America. As an innovative organization committed to helping its clients achieve unprecedented and sustained business results, clients appreciate Hatch's added value, trust and communications, as well as Hatch's ability to transfer its expertise quickly and efficiently on a global basis.

ROBERT FRANCKI

Global Managing Director
and Board Director

Robert Francki joined Hatch Ltd. in Toronto in 1986, following his graduation from Queen's University in Mechanical Engineering. His early years at Hatch included a stint in Sudbury working on the Inco Sulphur Abatement Project and helping to set up a new office in the area. Returning to Toronto in the early 90's, Robert took on the leadership of Hatch's Furnace Design Group, introducing the joys of international travel to his work. Much of this travel was to Southern Africa and hence when Hatch opened its first major overseas operations in Johannesburg in 1995, Robert was tasked with first setting up and running the Non Ferrous business for the region and then in 1999 the role as Managing Director for Africa. After over 7 years in Africa, Robert and his family returned to Toronto to take up the role of Global Managing Director of the Light Metals Business Unit. More recently an 18 month stint in Brisbane had Robert seeing the Koniambo Project through Basic Engineering as the Technical Manager and Deputy Project Manager. Robert was elected to the Hatch Board of Directors in 2005.

contact

Robert Francki

Global Managing Director and Board Director

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Macleod Dixon LLP

MACLEOD DIXON LLP is one of Canada's oldest legal practices, Macleod Dixon is also one of its largest international firms. Today, we have over 250 lawyers who serve the world's mining community through a strongly-linked network of seven global offices – Calgary, Moscow, Toronto, Almaty, Atyrau, Caracas and Rio de Janeiro. Numbered among our clients are some of the biggest names in the mining industry. Our Mining Practice Group understands the legal and business issues that impact this complex and highly structured industry, and are firmly positioned on its leading edge.

SEMINAR CHAIRPERSON

DARRYL LEVITT

Counsel

Darryl consults with domestic and foreign companies on transactions involving Canada, South Africa and other Southern African countries such as Mozambique, Botswana and Namibia. He has worked in the areas of business development for both Canadian and Southern African companies involved in financing through public offerings and private placements out of Canada and the United Kingdom. His practice includes mining and Black Economic Empowerment (BEE), as well as Reserve Bank issues.

Darryl's experience with BEE and South African legal issues derives from practicing law in South Africa and advising on a number of high profile Empowerment deals. He is a regular speaker on financing BEE transactions and South African Reserve Bank Issues (SARB).

Darryl received his B.Comm. from the University of Witwatersrand in 1992 and his law degree from the University of South Africa in 1992. He was called to the bar in South Africa in 1997 and in Ontario in 2007.

contact

Darryl Levitt

Counsel

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MAGINDUSTRIES CORP.

(TSX.V: MAA) is active in resource industries and energy. In Pointe-Noire, Republic of Congo: MagMinerals Potash Corps is starting construction of a 1.2mm tpy potash facility this year; MagForestry operates 68,000ha eucalyptus plantation and a 500,000 tpy wood-chipping facility; and MagMetals Inc. is evaluating a 60-70,000tpy magnesium smelter using the waste stream from the potash plant. In Democratic Republic of Congo: MagEnergy is refurbishing part of the 1440MW Inga II hydroelectric station and evaluating two greenfield hydroelectric sites.

RICH MORROW

Vice President of Corporate Development

Rich Morrow (MBA) had a 23 year career in the investment industry. For several years in succession he was recognized as the top automotive industry analyst in Canada and placed consistently among the top three industrial product analysts in research rankings. He is a former senior officer of Jennings Capital, CIBC World Markets and BBN James Capel and was Director of Corporate Development for North America for Tomkins plc, a FTSE 100 industrial products company.

contact

Rich Morrow

Director of Corporate Development

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MAGMINERALS POTASH CORP.

(TSX.V: MAA) is developing a 1.2 million tonne potash operation near Pointe Noire in the Republic of Congo in two phases of 600,000tpy each. Phase I is planned to come into production in 2011, followed by Phase II in 2013. The Phase I feasibility study was completed in February 2008. Construction is expected to commence in October 2008.

WILLY VERBRUGGHE

Chief Executive Officer

Willy Verbrugghe was appointed of Chief Executive Officer for MagMinerals Potash Corp. ("MagPotash") on May 1 2008.. Mr Verbrugghe has over 30 years of international experience in operations and executive management positions including the building of companies which have achieved more than US\$500 million in revenue. Some of the key companies Mr. Verbrugghe has worked with include Westinghouse Energy Systems, Kollmorgen Corp., Sermatech Inc., PCC Flow Technologies, and Vehoco LLC.

During his career, Mr. Verbrugghe has participated or led the build-out of large industrial projects in various countries. Mr. Verbrugghe was born in Belgium, and attended the University of Leuven. He received is Masters of Engineering in 1975, his Masters of Nuclear in 1976 and is Masters of Business Administration in 1983. He speaks five languages, and has lived in four countries.

contact

Willy Verbrugghe

Chief Executive Officer

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NEW DAWN MINING CORP.

(TSX:ND) is an emerging Junior gold exploration and mine development company that is currently operating in Southern Africa. Its principal assets are the producing 'Turk Mine', the advanced exploration project 'Angelus Mine' in Zimbabwe; and, the advanced mine development project 'Blue Dot Mine' in South Africa. New Dawn Mining has additional assets that form a portfolio of exploration properties and include the Consolidated Bubi Gold Fields, Consolidated Midlands Gold Fields and Consolidated Shurugwi Gold Fields properties, all of which are located in Zimbabwe.

IAN SAUNDERS

President and Chief Executive Officer

Ian Robert Saunders, 41, holds a BSc in Chemical Engineering and a Post Graduate Diploma in Business Administration. He has 17 years experience in the mining industry and has held various senior technical and managerial positions in Zimbabwe and South Africa. He has been with New Dawn Mining Corp. since 1996. He has an extensive network of contacts throughout the region and notably has been the President of the Chamber of Mines of Zimbabwe (2 years), the Chairman of the Mining Industry Pension Fund, and sat on the Zimbabwe School of Mines Board. He has acted as an advisor to 2 exclusive private schools in Zimbabwe.

contact

Ian Saunders

President and Chief

Executive Officer

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