

ADRIAN BAKER

VICE PRESIDENT AND CHIEF OPERATING OFFICER OF TRUST SERVICES
CANADIAN WESTERN BANK
PRESIDENT

VALIANT TRUST COMPANY

Adrian Baker is an enthusiastic professional with a broad and diverse background in marketing and operations in both Canadian and United Kingdom financial institutions. The past 30 years in Canada, Adrian has worked with HSBC, Vancouver Stock Exchange and Bank of Montreal, in roles that have included operations, sales and strategic planning. He joined CWB in May 1999 to oversee the transformation of Canadian Western Trust Company into the only Western Canadian based trust company.

adrian.baker@valianttrust.com

ADAM BRESVER

ANALYST

IBK CAPITAL CORP.

Mr. Bresver joined IBK Capital Corp. in 2006. During this time, Mr. Bresver has been involved in numerous private placement financings within the mining and renewable energy sectors. He has also been active in mining industry developments including a financial advisory assignment with Noront Resources Ltd. to evaluate strategic alternatives to maximize shareholder value in the wake of a major nickel discovery at its Double Eagle Project in the McFauld's Lake region of Ontario, Canada.

Mr. Bresver graduated from Dalhousie University with a Bachelor of Commerce, majoring in Finance with Dean's list honours.

abresver@ibkcapital.com

PETER BRIDGES

MANAGING DIRECTOR

CATALINA RESOURCES PLC

Peter has over 40 years of experience in the mining and exploration industry in Europe, Africa, South America and the Middle East with a background in field and mine geology and corporate management. A graduate of the University of St. Andrews in Scotland and Imperial College in London, he has worked for Roan Consolidated Mines in Zambia; world-wide geological consulting company Robertson Research International Limited ("RRI") and UK-listed Greenwich Resources plc, as Chief Executive. In 2006, Mr. Bridges co-founded Catalina to focus on mineral exploration and development in Chile.

psb@catalinaresourcesplc.co.uk

MAURICIO CANDIANI

PRESIDENT AND CHIEF EXECUTIVE OFFICER
CANDIANI MINING (MÉXICO)

Mauricio Candiani is President & CEO of Candiani Mining, an independent transactional services firm headquartered in Mexico City. In the last five years, Mr. Candiani has completed numerous equity and advisory transactions in the mining and energy industries. He is experienced in executing equity and M&A transactions and has acted as an advisor to Grupo México, Aurcana Corporation (Canada), Mitsui (Japan), Interexport (Chile) and Tracerco

(U.K.), among others, in several countries in Latin America. Mr. Candiani has served as Executive President of the Mexican National Natural Gas Association. He was elected as a Federal Congressman in Mexico (2000-2003) where he led an industry effort to reform the Federal Mexican Mining Legislation. The bill was signed and enacted in 2005. He was also actively involved in other legislation related to the energy business. He was previously employed as an analyst with U.S. based Arthur D. Little consulting firm. He holds a bachelors degree in Political Science and Public Administration from Universidad Iberoamericana and an Executive Masters Degree in Business Administration from the Instituto Panamericano de Alta Dirección de Empresas (IPADE).

mauricio@candiani-mining.com

PETER DASLER

PRESIDENT AND CHIEF EXECUTIVE OFFICER
CANALASKA URANIUM LTD.

Mr. Dasler positioned CanAlaska Uranium (then CanAlaska Ventures Ltd.) into the favorable upturn of the uranium cycle in early 2004.

Mr. Dasler possesses a comprehensive mineral exploration and public company management background, having worked for over 25 years in Canada as an executive and consulting geologist for companies engaged in the exploration for gold, copper, platinum, nickel, molybdenum, lead and zinc. Previously, he held the position of Mine Manager and Production Manager of the 10 mil. ton per annum Taharoa Ironsand Mine in his native New Zealand.

Mr. Dasler holds Bachelor's (1974) and Master's (1981) degrees in Geology from Canterbury University, New Zealand and is a member of the Professional Engineers and Geoscientists Association of BC.

pdasler@canalaska.com

JOHN F. DI GIROLAMO

PRESIDENT – INVESTMENT BANKING
EUROGLOBAL CAPITAL PARTNERS INC.

Mr. Di Girolamo's practical knowledge in the brokerage industry was gained by working in various aspects of the business. His activities have included arranging financings, initial public offerings/ reverse take-overs, mergers and acquisitions, money management and other business consulting. His clients have included a number of successful Toronto Stock Exchange companies. Mr. Di Girolamo is responsible for managing the Firm and structuring corporate finance transactions. Mr. Di Girolamo has developed a business in recent years as an investment banker and business consultant to a wide range of emerging companies, in fields ranging from biotechnology to high technology to mining. He is an entrepreneur with a successful background in management and business development having founded and managed two businesses within the industry. Mr. Di Girolamo studied Economics and Political Science at York University in Toronto.

johnd@euroglobalcapital.com

GREG FERRON

SENIOR MANAGER, GLOBAL MINING
TORONTO STOCK EXCHANGE AND TSX VENTURE EXCHANGE

Greg Ferron is Senior Manager, Global Resources, Listings at the Toronto Stock Exchange (TSX) and TSX Venture Exchange and is responsible for business development activities in the mining sector. He brings more than 12 years experience in new listings, corporate finance, trading and company regulation. During his 10 years at the TSX, Greg also worked as Listings Manager on the approval of new mining listings and on-going listed company transactions including: private placements, M&A, secondary offerings, corporate governance and timely disclosure matters.

Greg has worked on and advised numerous international mining issuers listing on TSX, including companies from Australia, Latin America, Europe and South Africa. Prior to his career at the TSX, Greg worked at Scotiabank and on the TSX equity trading floor. Greg has a Bachelor of Commerce degree, a certificate in asset allocation and portfolio management from U of T and a number of other industry-related courses.

greg.ferron@tsx.com

GARY FIFE, MBA, CFA

CHIEF EXECUTIVE OFFICER

EAGLE PEAK RESOURCES

Gary Fife obtained a Bachelor of Business Management from Ryerson, and his MBA from York University. He holds the Chartered Financial Analyst designation from the CFA Institute and successfully completed the Canadian Securities Course.

Gary has been involved in the mining industry for 15 years, serving as an Officer and Director for a number of mineral exploration and development companies.

For over 35 years, Gary Fife has pursued an entrepreneurial work ethic both as an employee for major corporations, and as President of his consulting firm. For over 25 years in the venture capital industry, he provided management and financial expertise to early stage companies.

gf@eaglepeakresources.com

BILL FLEMING

PRESIDENT AND CHIEF EXECUTIVE OFFICER

CREO LIMITED

Bill Fleming is a seasoned Executive with 15 years experience in telecommunications, health care, mining exploration, renewable energy and marine ship building.

Bill has been through 3 mergers and 2 initial public offerings (IPO). He has run a public trading company and was part of an executive telecommunications team that was bought out in a \$1 Billion transaction. Bill has held senior management positions with the following companies Andersen Consulting, iSTAR Internet Inc, ASG Technologies, GlobeNet Communications Limited, PetaData Holdings Limited, and Manewagi Technologies Limited.

He is a graduate of the prestigious ROTP military scholarship.

bill.fleming@manewagi.com

WAYNE FLOREANI

VICE PRESIDENT

ON THE GROUND GROUP**(a division of MineAfrica Inc.)**

Wayne Floreani has 20 years of international trade and investment promotion experience and expertise, with a particular focus on mining, developed with the South African Department of Trade and Industry in Toronto and the Sudbury Regional Development Corporation. He has conceptualized, developed and led numerous international trade missions, exhibitions, ministerial visits, conferences and business development seminars. He is a Director, and former Chairman, of the Canada-South Africa Chamber of Business and former Chairman of the National Federation of Canadian Italian Business and Professional Associations.

wayne@mineafrica.com

HEATHER FOIDART

DIRECTOR, BUSINESS DEVELOPMENT

VALIANT TRUST COMPANY

Heather Foidart is an energetic and ambitious professional responsible for the growth and strategic marketing of all corporate trust and stock transfer services across British Columbia. Heather joined Valiant Trust Company's Calgary office in January 2004 in operations and transitioned to client servicing and management roles to develop a broad range of experience in the specialized industry. Her experience, drive and passion for building relationships have attributed to Valiant Trust Company's growth and success in British Columbia.

heather.foidart@valianttrust.com

PAUL HARRIS

DIRECTOR

GRUPO DE BULLET, S.A.

Paul Harris has an MA in International Relations from the University of Chile, Santiago, Chile and combines experience in communications with over ten years working with the mining industry and has developed Grupo de Bullet's positioning and communication strategy to allow it to capitalize on its strong asset package in Colombia, as well as performing IR for Bullet subsidiary Continental Gold. Prior to working with Bullet and Continental Gold, Paul spent ten years as a freelance mining journalist for leading mining magazines and newspapers. His five years in Chile (2003-2008) saw him become a leading copper correspondent and analyst for clients around the world.

paul.corresponsal@gmail.com

ROY HOMYSHIN

DIRECTOR, LISTED ISSUER SERVICES

TSX VENTURE EXCHANGE

Roy has been with the TSX Venture Exchange for over 22 years. In his role as Director, Listed Issuer Services, Roy is responsible for managing the Vancouver and Calgary office listing teams, which are responsible for overseeing and ensuring the quality of new listings and post-listing transactions. Roy and his listing teams work closely with applicant issuers and their filing solicitors to develop and maintain quality listings that meet or exceed the standards of the Exchange.

Roy, together with his teams, develops and manages the relationship between the Exchange, its listed companies, prospective Issuers, their financial advisors, investors and relevant securities commissions. In addition, he participates in various mentoring workshops, speaking engagements and industry conferences.

Roy graduated with a BSc (Honors) from the University of Alberta. He also holds a Masters of Business Administration degree.

roy.homyshin@tsxventure.com

JOHN MCCOACH

PRESIDENT

TSX VENTURE EXCHANGE

John is responsible for all operations of TSX Venture Exchange across Canada.

John started his career in the securities industry in 1981. John spent 16 years at Yorkton Securities as Senior Vice President, Corporate Finance and as a Director of Yorkton. He also served as a Governor of the Vancouver Stock Exchange and a member of the Steering Committee that created the Canadian Venture Exchange. John was a Director of the Canadian Venture Exchange from 1999 through 2001. John joined the TMX Group in January 2003. John has witnessed and participated in numerous changes to the Canadian Capital Markets.

john.mccoach@tsxventure.com

RICHARD OSMOND

FOUNDER AND PRESIDENT

GLOBETROTTERS RESOURCE GROUP

Mr. Osmond has over 15 years experience in the mining sector including INCO (VBNC), Falconbridge and Anglo American. He was involved in exploration discoveries at Vale's Voisey's Bay Deposit and Xstrata's Raglan Mine. Mr. Osmond was later hired as a senior technical leader with Anglo American responsible for North America and Europe focused on Ni exploration in Northern Canada, Alaska and Scandinavia as well as IOCG and porphyry Cu-Mo exploration in Mexico and Alaska. More recently, Mr. Osmond worked as the president and COO for Cascadia Resources, a junior mining company focused on mineral exploration in North and South America. Mr. Osmond has a proven track record of exploration success as well as the technical and management skills required to seek out undervalued mineral opportunities globally.

rosmond@shaw.ca

BRUCE SHAPIRO

PRESIDENT

ON THE GROUND GROUP**(a division of MineAfrica Inc.)**

In 1991 Bruce Shapiro established A.P.O.C. Inc., a Canadian based business development company specializing in promoting trade and investment between Canada and Southern Africa. In addition to its business development activities, A.P.O.C. Inc. is under contract to provide Executive Director and Management services to the Canada-South Africa Chamber of Business. Bruce is a frequent speaker at international conferences and has an extensive network of contacts worldwide. He has also taught international trade and finance at various universities in Canada and South Africa.

bruce@mineafrica.com

PETER TELFORD

PRESIDENT AND CHIEF EXECUTIVE OFFICER

PEAT RESOURCES LIMITED

Peter has over 35 years of experience in the mining, energy and environment fields of both the public and private sectors. During the 1980's, with the Ontario Geological Survey, he managed the Hydrocarbon Energy Resources Program and the Ontario Peatland Inventory Program. Held progressively responsible roles in the Ontario Ministries of Northern

Development and Mines, Environment, and Energy. He organized and participated in high level federal-provincial meetings of Canada's environment, energy and mines ministers. After leaving Ontario Public Service in 2001, he undertook numerous consulting assignments on energy, environment and mineral resource management in Canada and internationally. Since 1995, he has been an adjunct faculty member of the Centre for Environment, University of Toronto.

ptelford@peatresources.com

PAUL VISOSKY

PARTNER

DUMOULIN BLACK LLP

Paul Visosky was educated at the University of Western Ontario in London, Ontario, where he received his M.B.A. and LL.B. in 1982. Paul was called to the bar in British Columbia in 1983. Paul practices corporate and securities law. He acts for public and private companies in a variety of industry sectors with a focus on financings, TSX Venture Exchange listings, and mergers and acquisitions.

Mr. Visosky was a member of the Securities Law Advisory Committee established by the Securities Commission for seven years and is a current member of the TSX Venture Exchange's local advisory committee.

pvisosky@dumoulinblack.com

ROBERT VIVIAN

PRESIDENT AND CHIEF EXECUTIVE OFFICER

SHAMIKA RESOURCES

After a successful career as a manager at Montreal Trust (investment, commercial and industrial division) and as an entrepreneur, Mr. Vivian founded Shamika to capitalize on his extensive relationships in the DRC, Rwanda, Burundi and Angola. He has extensive knowledge of, and hands-on experience with, the identification and development of natural resource opportunities in Africa.

vivian@shamika.ca

JEFF WILSON, PH.D., P.GEO.

MANAGER GEOLOGIST, LISTED ISSUER SERVICES

TSX VENTURE EXCHANGE

Jeff Wilson joined the Exchange in July 2006, bringing over 10 years international experience in mineral exploration, research and medical retail business. As Manager Geologist, Jeff is responsible for reviewing listing applications by mining companies wishing to list with the Exchange, together with mergers and acquisitions of existing Issuers. In this role, he also examines and teaches aspects of Canadian mining technical disclosure, such as NI43-101. Dr. Wilson graduated with a Ph.D. in structural geology from Kingston University, England in 1996.

jeff.wilson@tsxventure.com

LUIS ZAPATA

VICE PRESIDENT & MANAGING PARTNER

THE INTERCAPITAL GROUP

Mr. Zapata has years of experience in international capital markets and previously held positions at both a major Canadian brokerage house and boutique private equity firm. Mr. Zapata is a dual Canadian/Peruvian citizen and oversees all investment banking activities for the Intercapital Group.

luis@intercapital.ca