

Mining Deal Exchange: Mining Financing Opportunities through the TSX Venture CPC Program

Thursday October 1, 2009

13h15 – 17h40

Metropolitan Hotel Vancouver
Vancouver Room – Second Floor
645 Howe Street
Vancouver, British Columbia,
Canada V6C 2Y9
tel: 604-687-1122

Presented by

ontheground
A division of MineAfrica Inc. group

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EUROGLOBAL
Capital Partners Inc.

IBK Capital Corp.
20th Anniversary

Macleod Dixon LLP

**Minerals Resources
Analysts Group (MRAG)**



13h15 – 13h40 REGISTRATION AND NETWORKING

13h40 – 13h50 WELCOME

BRUCE SHAPIRO
President
On the Ground Group
SEMINAR CHAIRPERSON
JOHN DI GIROLAMO
President, Investment Banking
Euroglobal Capital Partners Inc.

13h50 – 14h00 OPENING REMARKS

GREG FERRON
TSX Senior Manager, Global Mining
TMX Group
JOHN McCOACH
President
TSX Venture Exchange
ROY HOMYSHIN
Director, Listed Issuer Services
TSX Venture Exchange

14h00 – 14h30 PANEL DISCUSSION:

MERGING OF CPC'S, 43-101, MARKET UPDATE, CASE STUDIES
PANEL MODERATOR
JOHN DI GIROLAMO
President, Investment Banking
Euroglobal Capital Partners Inc.
ADAM BRESVER
Analyst
IBK Capital Corp.
PAUL VISOSKY
Partner
DuMoulin Black LLP
JEFF WILSON
Manager, Geologist, Listed Issuer Services
TSX Venture Exchange

CORPORATE PRESENTATIONS:

**14h30 CATALINA RESOURCES PLC – DISCOVERING
GOLD AND COPPER IN CHILE**
PETER BRIDGES
Managing Director
Catalina Resources PLC

**14h42 GRUPO DE BULLET: THE SOURCE OF GOLD
EXPLORATION PROJECTS IN COLOMBIA**
PAUL HARRIS
Director
Grupo de Bullet, S.A.

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- 14h54 GLOBETROTTERS RESOURCE GROUP – EARLY STAGE BASE AND PRECIOUS METAL OPPORTUNITIES – PERU**
RICHARD T. OSMOND
Founder and President
GlobeTrotters Resource Group
- 15h06 BORDER MINE GOLD PROSPECT IN SONORA, MEXICO**
MAURICIO CANDIANI
President and Chief Executive Officer
Candiani Mining (México)
- 15h18 GOLD IN PERU**
LUIS ZAPATA
Vice President & Managing Partner
The Intercapital Group
- 15h30 NETWORKING AND REFRESHMENT BREAK**
- 15h45 EAGLE PEAK MOVES TOWARD PRODUCTION IN B.C.**
GARY FIFE
Chief Executive Officer
Eagle Peak Resources Inc.
- 15h57 URANIUM AND GOLD PROJECTS FOR YOUR CPC**
PETER DASLER
President and Chief Executive Officer
CanAlaska Uranium Ltd.
- 16h09 SHAMIKA RESOURCES – AN EXPLORATION AND NEAR TERM PRODUCTION COMPANY**
ROBERT VIVIAN
President and Chief Executive Officer
Shamika Resources
- 16h21 LONG TERM SUSTAINABLE BIOMASS FUEL**
PETER TELFORD
President and Chief Executive Officer
Peat Resources Limited
- 16h33 HIGH FIELD LEAD-ZINC-SILVER PROSPECT, NOVA SCOTIA, CANADA**
BILL FLEMING
President and Chief Executive Officer
Creo Resources Limited
- 16h45 WRAP UP**
JOHN DI GIROLAMO
President, Investment Banking
Euroglobal Capital Partners Inc.
HEATHER FOIDART
Director, Business Development
& ADRIAN BAKER
President
Valiant Trust Company
WAYNE FLOREANI
Vice President
On the Ground Group
- 16h55 – 17h40 ONE ON ONE MEETINGS AND COCKTAIL RECEPTION**
sponsored by Valiant Trust Company

CANALASKA URANIUM LTD. has established itself as a premier junior exploration explorer in the Athabasca Basin. It has major funding partnerships with Japanese and Korean uranium end-user parties. With the help of these international partnerships CanAlaska has raised and spent over \$55 million (in 5 years) in the definition of uranium exploration targets in Alberta, Saskatchewan and Manitoba.

The Company has a series of additional high value uranium and gold projects for sale or option, many of these are suitable for CPC ventures.

CanAlaska has a full time staff of 25 technical and support employees, and 22 active exploration projects in the Athabasca region. The Company supervises and carries out its own exploration with these in-house teams. This hands-on approach allows better field control, and more rapid evaluation of results.

The Company has offices in Vancouver and Saskatchewan, and can manage exploration, and regulatory affairs for other junior explorers and for growing CPC's.

www.canalaska.com



CanAlaska Uranium Ltd.

CANDIANI MINING (MEXICO) is a transactional services firm, headquartered in Mexico City, focused on international mining mergers and acquisitions primarily in Mexico and South America. Our specialized track record with private and listed companies in several markets allows us to assist companies in the execution of divesting non-core or distressed assets, cashing out strategies and/or executing option contracts and full acquisitions of different stage exploration projects and/or producing mines.

www.candiani-mining.com



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CATALINA RESOURCES PLC ("Catalina") is a UK-registered, mineral exploration company set up in 2006 to discover and evaluate mineral properties in South America. It has focused initially on Chile, the most mineral-rich country in South America. Catalina operates through a wholly-owned, Chilean-registered subsidiary – Minera Catalina S.A. Geophysical surveys at Catalina's Kahuna Project have outlined structures with potential copper-cobalt-gold mineralisation for reverse circulation drilling in Q4 2009. Exploration at the La Falda Project has discovered a potential multi-million ounce gold-porphyry deposit with additional epithermal gold-silver mineralisation – all probably within 400 m of surface. The first drilling is planned for Q4 2009.

www.catalinaresourcesplc.co.uk



CATALINA
RESOURCES PLC

CREO RESOURCES LIMITED Gifhorse Resources Limited and Creo Resources Limited, both privately owned, respectively own 80% and 20% mineral rights in the Highfield base metals Lead Zinc Silver Property.

Gifhorse Resources and Creo Resources are Canadian and are headquartered in Halifax Nova Scotia. Gifhorse Resources has 3 equity shareholders and Creo Resources has 8 equity shareholders.

www.creoresources.com



DUMOULIN BLACK LLP is one of the leading corporate finance/securities law firms in Western Canada. We are one of the few corporate finance\securities law firms in British Columbia to receive an "A" rating in the Martindale-Hubbell international legal directory. From start-ups to venture financing through to initial public offerings and beyond, we have helped thousands of clients meet their financing and business objectives. Our clients span a variety of industries and their transactions range in size from modest to more than \$1 billion. Since DuMoulin Black was formed in 1966, our lawyers have structured and co-ordinated difficult and complex business transactions locally, nationally and internationally.

www.dumoulinblack.com



EAGLE PEAK RESOURCES INC. Eagle Peak Resources Inc. is a Canadian junior exploration/development Company incorporated on October 7, 2005. The Company is headquartered in Vancouver, British Columbia with a field office in Smithers, British Columbia. The Company's Officers, Directors, and Advisors combined have over 250 years of experience in the mining and exploration industry, in both the public and private sector.

Eagle Peak Resources is moving forward with diamond drilling and rehabilitation of the underground workings of the Dome Mountain, a former producer of high-grade gold and silver. The Company has two other Flagship Properties: The Big Onion which is nearing production feasibility and has an NI 43-101 indicated resource of 739 million pounds of copper and; the Tas Property which has a resource target of 5 million ounces of gold.

www.eaglepeakresources.com



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EUROGLOBAL CAPITAL PARTNERS INC. is an independent financial investment firm offering highly professional comprehensive Investment Banking and Corporate Advisory services for emerging companies in need of capital to implement well defined growth plans. We focus our attention on small and mid-cap companies in the Energy, Metals and Mining sectors. Euroglobal's mission is to assist emerging companies achieve their potential. Our team of experienced professionals has a long track record of providing clients with superior services. We focus on three key areas to ensure top quality service to our clients: Knowledge – top financial experts in the industry; Partnership – long-term relationships with clients and partners worldwide; Integrity – highest ethical standards. Euroglobal is a member of the Limited Market Dealer Association of Canada.

www.euroglobalcapital.com



GLOBETROTTERS RESOURCE GROUP is a newly formed, early growth stage company providing investors with an opportunity to participate in the exploration and development of undervalued opportunities in emerging world class mineral belts globally. The group is opportunity driven with an early focus on low-cost, low-risk base and precious metals opportunities in South America. The company boasts a team of reputable professionals with a proven track record of discoveries as well as many years of collective international experience in world class mineral belts. The group also boasts a strong relationship with a network of industry executives and management teams throughout the world.

rosmond@shaw.ca



GLOBETROTTERS
RESOURCE GROUP

GRUPO DE BULLET is a privately owned Colombian mineral exploration company that has over 4 million hectares of mineral concessions, claims and applications covering a wide range of minerals including gold, copper, coal, iron sands, sand and gravel and bauxite. The company has been operating in Colombia for over twenty years and has been the source of gold projects for various companies including B2Gold, Antioquia Gold and Continental Gold.

paul.corresposal@gmail.com



GRUPO DE BULLET S.A.
Inversiones minerales

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IBK CAPITAL CORP. is an independent and privately owned investment banking firm which offers a full range of financial advisory services. Such services include private placements of equity and debt, going public by way of initial public offering or reverse take-over of a public shell corporation, merger, acquisition and divestiture advisory services, valuations, fairness opinions and take-over defence planning. The Firm's corporate objective is to provide the highest quality independent financial advisory services to its clients.

Since its inception in February 1989, IBK Capital has established an enviable track record as an independent Canadian financial advisory firm, having played a role in transactions with a combined value of \$4.3 billion. IBK Capital has successfully completed numerous financial advisory engagements including capital raising assignments for a large number of companies, globally.

www.ibkcapital.com

IBK Capital Corp.
20th Anniversary

THE INTERCAPITAL GROUP The Intercapital Group is a full service Peruvian financial firm founded in 1993 with headquarters in Lima, Peru. Intercapital Canada Inc. is the international investment banking arm of Intercapital and is headquartered in Vancouver, Canada.

Intercapital is one of three chartered sponsors for Lima Stock Exchange listings and successfully sponsored the first Canadian junior mining company ever to list on the Lima Stock Exchange (BVL).

Intercapital Canada Inc. currently acts as financial consultants for various Canadian junior mining companies and has arranged financings and property acquisitions for various juniors.

www.intercapitalsab.com



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MACLEOD DIXON LLP As one of Canada's oldest legal practices, Macleod Dixon is also one of its largest international firms. Today, we have over 250 lawyers who serve the world's mining community through a strongly-linked network of seven global offices – Calgary, Moscow, Toronto, Almaty, Atyrau, Caracas and Rio de Janeiro. Numbered among our clients are some of the biggest names in the mining industry. Our Mining Practice Group understands the legal and business issues that impact this complex and highly structured industry, and are firmly positioned on its leading edge.

www.macleoddixon.com



MINEAFRICA INC. is a business development company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level audience of analysts, financial institutions, mining executives and media with an interest in Africa. This is done through our Investing in African Mining in Vancouver, Toronto, and London, UK and our Africa Investor Series in Toronto. We also provide business development, marketing and consulting services.

www.mineafrica.com



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MINERALS RESOURCES ANALYSTS GROUP (MRAG)

is a Canadian association of senior mining analysts and their associates covering publicly traded resource companies. Its Chairman is Terence Ortslan of TSO Associates.

tsboards@yahoo.com



ON THE GROUND GROUP (a division of MineAfrica Inc.)

is a business development and marketing company providing specialized seminars for the international mining and financial industries including Mining Deal Exchange: Mining Financing Opportunities with the TSX Venture CPC Program and Surviving the Global Financial Crisis in the Mining Sector

www.mineafrica.com



PEAT RESOURCES LIMITED is a Toronto-based clean energy company, listed on the TSX Venture Exchange, which was formed to develop and produce peat fuel.

The Company has identified large biomass resources of fuel-grade peat on its properties in Ontario and Newfoundland. The northwestern Ontario property contains over 200 million tonnes, sufficient to supply OPG's (Ontario Power Generation) northern generating stations for more than 20 years. In Newfoundland, permits cover about 130,000 hectares of productive peatlands.

Peat is biomass. It is used in electricity generating stations and other facilities requiring a long-term assured supply of environmentally favourable, economically competitive and consistent quality fuel.

Peat Resources Limited aims to be the principal supplier of peat fuel, on a profitable and sustainable basis, to the North American energy market.

www.peatresources.com



SHAMIKA RESOURCES is a junior exploration company focused on the exploration and near-term production of strategic minerals in the DRC. Shamika plans to develop world-class ore bodies in high demand specialty metals such as tantalum, niobium, tin and tungsten. Shamika's projects are accessible with infrastructure to support commercial production meaning low capital expenditures are required to reach production quickly. Initial 43-101 reports indicate high grade mineralization and mining potential. Its management team is experienced in exploring and operating in Africa. Plans are for an IPO or merger (RTO) and acquisition transaction within nine months.

www.shamika.ca



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TMX GROUP (TORONTO STOCK EXCHANGE AND TSX VENTURE EXCHANGE)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, Montreal Exchange, Natural Gas Exchange, Shorcan, Equicom and other TMX Group companies provide trading markets, clearing facilities, data products and other services to the global financial community who access Canada's capital markets. TMX Group is headquartered in Toronto with offices in Montreal, Calgary and Vancouver. For more information about TMX Group, visit our website at

www.tsx.com



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VALIANT TRUST COMPANY is a federal trust company providing Corporate Trust, Stock Transfer and Employee Incentive Plan Services to public and private companies. Clients are serviced through offices in Vancouver, Calgary, Edmonton and Toronto. Valiant is a wholly owned subsidiary of Canadian Western Bank, which is listed on the Toronto Stock Exchange under the symbol "CWB".

Our efficient operation and the unique dedication of our carefully selected people ensure that we are able to offer the highest quality of service in the most cost-effective manner.

We are committed to building long-term relationships with clients. Our attention to detail and commitment to excellence enables our clients to meet their obligation to communicate effectively and efficiently with security holders and regulatory bodies. We also offer the optimum in flexibility, tailoring our products and fees to meet individual client needs.

www.valianttrust.com

