

MARC BOISVERT

Vice President, Exploration

MDN Inc.

Marc Boisvert is a graduate from the Engineering School of the University of Montreal and a member of the Quebec Order of Engineers. He has over 30 years of mining industry experience having worked as VP Exploration with Midlands Minerals Corporation, Hébron Fjord and Mazarin Inc., and as VP and Director of Barrick Gold Corporation's subsidiaries in Tanzania. Previously, he was an exploration manager with Inmet Mining and Minnova, and prior to that a project geologist with Falconbridge Copper and Noranda. He has worked on base metals and precious metal-deposit projects in various geological environments in Africa, Latin America and the Abitibi region of Quebec.

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MARK BRISTOW

Chief Executive Officer

Randgold Resources Limited

Mark Bristow is Chief Executive of Randgold Resources, a London and Nasdaq listed gold mining company, which was founded on his pioneering exploration work in West Africa. Since its incorporation in 1995 he has led the company's growth through the discovery and development of world-class assets into a major gold mining business with a market capitalisation of US\$4.5 billion, and has played a significant part in promoting the emergence of a sustainable mining industry in West Africa. A geologist with a PhD from Natal University, he has held board positions at a number of global mining companies and is currently a non-executive director of Rockwell Resources International.

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DR. ELENA CLARICI

Treasurer

Association of Mining Analysts

Elena has worked in the financial markets in London and Milan since 1995 and has held a various positions across different market's segments and industry sectors, principally in natural resources and renewable energy sectors. Elena started her career as an equity analyst with T. Hoare & Co.– Stockbrokers (present Canaccord Capital), with the responsibility for North American junior resource sector. In 1997, Elena joined ABN AMRO Bank where she was trained as an investment banker in international corporate finance department.

In 2004, Elena founded CeCap LLP, a specialist corporate finance boutique in London and in 2007 Commodity Energy Capital Limited, an investment company formed to acquire, develop and invest in commodity and energy related businesses. Elena holds MPhil and PhD in Mining and Environmental Engineering from Imperial College, Royal School of Mines, London and BSc in Mining Engineering from University of Belgrade.

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DOMINIQUE DELORME

President and Chief Executive Officer

La Mancha Resources Inc.

Mr. Delorme has worked in the mining industry for 34 years. He graduated from the Ecole Nationale Supérieure de Géologie (Nancy, France) and worked as an exploration and mining geologist in Africa and France. He was then in charge of exploration for uranium and gold at AREVA and contributed largely to the development of the Company in new countries, especially in Central Asia. He was then worldwide General Manager of AREVA's gold assets, later on VP Technical and Projects and more recently VP Strategy for the Mining activities of the AREVA Group. He has been a Director of La Mancha for three years and is in charge of the Resources Committee.

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JANNE DUNCAN

Partner

Macleod Dixon LLP

Janne Duncan, a Partner in the Toronto office of Macleod Dixon LLP. Janne practices in the global mining area, with a primary focus on M&A transactions and corporate finance. In addition to her transactional work, she advises a number of small, mid and large-size public companies on securities law compliance and corporate governance matters.

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GREG FERRON

Senior Manager, Global Mining

TMX Group (Toronto Stock Exchange and TSX Venture Exchange)

Greg Ferron is Senior Manager, Global Resources, Listings at the Toronto Stock Exchange (TSX) and TSX Venture Exchange and is responsible for business development activities in the mining sector. He brings more than 12 years experience in new listings, corporate finance, trading and company regulation.

During his 10 years at the TSX, Greg also worked as Listings Manager on the approval of new mining listings and on-going listed company transactions including: private placements, M&A, secondary offerings, corporate governance and timely disclosure matters.

Greg has worked on and advised numerous international mining issuers listing on TSX, including companies from Australia, Latin America, Europe and South Africa. Prior to his career at the TSX, Greg worked at Scotiabank and on the TSX equity trading floor. Greg has a Bachelor of Commerce degree, a certificate in asset allocation and portfolio management from U of T and a number of other industry-related courses.

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WAYNE FLOREANI

Vice President

MineAfrica Inc.

Wayne has 20 years of international trade and investment promotion experience and expertise, with a particular focus on mining, developed with the South African Department of Trade and Industry in Toronto and the Sudbury Regional Development Corporation. He has conceptualized, developed and led numerous international trade missions, exhibitions, ministerial visits, conferences and business development seminars. He is a Director, and former Chairman, of the Canada-South Africa Chamber of Business and former Chairman of the National Federation of Canadian Italian Business and Professional Associations.

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KIM HARRIS

President and Chief Executive Officer

Midlands Minerals Corporation

Kim Harris is the President and Chief Executive Officer of Midlands Minerals Corporation, a junior exploration company operating in Ghana and Tanzania. Midlands is a junior with quality gold and diamond properties and significant potential for growth. The Company trades on the TSX Venture Exchange under the ticker symbol "MEX" and operates in stable low risk countries with a long history of gold mining.

Kim Harris founded Midlands Minerals Corporation following a very successful career as Director for Africa for Ontario International Corporation. In 1996, Kim Harris became Managing Director of SIKKA Resources Inc. (a Canadian privately held exploration company), and in 2000 became President and CEO of Midlands Minerals.

Kim Harris holds a BA from Simon Fraser University, B.C., Canada, an MA in Urban Sociology from the University of Toronto, Canada, an International management Certificate from the School of Business, University of Western Ontario, Canada and an Executive Management Certificate in Programs for Public Executives from the School of Business, Queens University, Canada.

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MICHAEL HOPLEY

*President, Director and Chief Executive Officer
Sunridge Gold Corp.*

Michael is the President and Chief Executive Officer of Sunridge Gold. He is a key member of the management team and has over 30 years of international experience as a geologist and exploration manager for resource companies in the precious metals and base metal sector with companies such as Gold Fields Mining, Bema Gold Corp., Arizona Star and Tournigan Energy. He was part of the team that discovered the large Refugio and Cerro Casale gold and gold/copper deposits in Chile. For the past 20 years Michael has managed a number of publically traded junior resource companies and held a number of executive and board positions with companies conducting exploration in various parts of the world.

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GERARD KISBEY-GREEN

*Managing Director, Mining & Metals Coverage
Standard Bank*

Gerard Kisbey-Green joined Standard Bank in November 2009 as Managing Director in the Mining & Metals Coverage team. Gerard covers all mining related links to Africa and South Africa.

Gerard has in excess of 20 years experience in the mining and related financial industry. A Mining Engineer with extensive mining experience, Gerard worked in various management positions for a number of the larger South African mining companies. He then spent 5 years as an equity analyst before moving into mining corporate finance where he worked for JPMorgan for 5 years in South Africa and then 2 years in London after which he spent 3 years with Investec in London. Gerard has extensive experience in the Mining sector including IPO's, capital raisings, M&A transactions, advisory roles and deals covering a great diversity of commodities and geographic locations.

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HENK J. KRASENBERG

Chairman

European Gold Centre

Since 1983, Henk has been writing about gold, other metals and minerals and resource companies.

Due to the depressed metal markets of the early 1990's he shifted from metals and mining to contemporary art, awaiting a new cycle in metals and mining. After that became visible in 2001/2, he returned in 2003 with the European Gold Centre.

With his GOLDVIEW reports, he has built an extensive investor following in Europe but also in the rest of the world. In 2007, he introduced his MINING IN AFRICA publication and just this month, he launched the newest addition, MINING IN EUROPE. But today, one of his favourite subjects is Africa.

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FRANK SAIIEVA

*Managing Director
E+PC Engineering & Projects
Company Limited*

Frank was appointed as managing director of E+PC in 2006. Frank is a registered Professional Engineer, a Fellow of the Institute of Directors and member of the SAIME and PMI (SA). With over 30 years experience in the management of multi – disciplinary engineering and construction projects across a wide range of industries, Frank joined LTA MEIP in 2000 as manager – projects and in 2001 was transferred to LTA Process Engineering as director responsible for projects and construction.

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IAN SAUNDERS

*President and Chief Executive Officer
New Dawn Mining Corp.*

Ian Robert Saunders, 42, holds a BSc in Chemical Engineering and a Post Graduate Diploma in Business Administration. He has 18 years experience in the mining industry and has held various senior technical and managerial positions in Zimbabwe and South Africa. He has been with New Dawn Mining Corp. since 1996 and maintains an extensive network of contacts throughout the region and notably was the former President of the Chamber of Mines of Zimbabwe (2 years), the Chairman of the Mining Industry Pension Fund, and a Board member of the Zimbabwe School of Mines. Mr. Saunders resides in Zimbabwe with his family.

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BRUCE SHAPIRO

*President
MineAfrica Inc.*

Born and educated in South Africa, Bruce Shapiro immigrated to Canada in 1977. He established A.P.O.C. Inc., a Canadian based business development company specializing in promoting trade and investment between Canada and Southern Africa, in 1991. MineAfrica was a division of A.P.O.C. Inc since 2002, but due to its success and growth it has recently been separately incorporated. In addition to its business development activities, A.P.O.C. Inc. is under contract to provide Executive Director and Management services to the Canada-South Africa Chamber of Business. Bruce is frequently invited to speak at international conferences and has an extensive network of contacts worldwide. Additionally, he has taught international trade and finance at various universities in Canada and South Africa.

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LANCELOT STILWELL

*Mining Consultant
Read, Swatmann & Voigt (Pty) Ltd.*

Lancelot Stilwell has over thirty year's experience in the African gold, platinum, coal, heavy, base and industrial mineral sectors

He graduated from the Camborne School of Mines in 1972 and spent the next twenty years in various production posts, ranging from Shift Boss to Mine Manager, followed by extensive project management experience. He has a Ph.D. degree from the University of the Witwatersrand and is a registered professional engineer in South Africa and a chartered engineer in the United Kingdom.

Lancelot Stilwell specialises in the preparation and auditing of feasibility studies, competent person's reports and similar high-level investigations.

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SIMON VILLAGE

*Chairman
Banro Corporation*

Simon Village was formerly a Managing Director, World Gold Council, and principal of Exchange Traded Gold, a company responsible for developing and managing a series of direct physical gold investment products that have revolutionised the dynamics of the gold industry. Previous to this he was a Managing Director with HSBC responsible for Global Mining based out of London, and also Head of HSBC's South African Securities business. Simon holds a B.Eng (Hons) degree from Camborne School of Mines, and brings some 16 years of gold industry and investment experience to the Company.

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PETER VON KLEMPERER

*Director: Mining & Metals
Coverage IB Africa
Standard Bank*

Peter oversees Standard Bank's coverage of Mining & Metals transactions for Sub-Saharan Africa. He has been with the bank for 16 years, with the majority of that time spent in Global markets trading foreign exchange, commodities and equity derivatives. During the 10 years of trading commodities he has built up vast experience in understanding the different commodities while building key industry knowledge in the infrastructure and logistics of moving these around the globe. Peter has worked on a number of projects in recent years in the coal arena working in teams that have advised on disposals, acquisitions and the project financing of coal assets in South Africa and Africa.

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