



Sunday March 6, 2011
09h00-11h00

RADISSON HOTEL ADMIRAL TORONTO - HARBOURFRONT
249 QUEEN'S QUAY WEST
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South Africa's Mining Industry: The Perceptions and Reality

09h00-09h25 **REGISTRATION AND NETWORKING**

09h25-09h30 **WELCOME**

BRUCE SHAPIRO, *President,*
MINEAFRICA INC.

09h30-09h45 **KEYNOTE ADDRESS**

**Perceptions and Reality: The South African Mining Industry –
Is there a Crisis?**

An analysis of how regulatory uncertainty, threats of industrial action
and the ongoing debate on the nationalization of mines have
contributed to uncertainty in mining investment in South Africa

PETER LEON, *Partner,*
**WEBBER WENTZEL ATTORNEYS,
SOUTH AFRICA**

09h45-10h00 **Canadian Perceptions on Investing in South Africa**

MARVIN SINGER, *Partner,*
JANNE DUNCAN, *Partner,*
MACLEOD DIXON LLP, CANADA

10h00-10h15 **Undertaking Mining Projects in Africa –
An Overview of the Webber Wentzel Experience**

BRUCE DICKINSON, *Partner,*
**WEBBER WENTZEL ATTORNEYS,
SOUTH AFRICA**

10h15-10h30 **Recent Developments in the South Africa Mineral Mining Regime:**

A look at how recent developments in the SA Mineral Law regime, the
moratorium on grant of Prospecting Rights, amendments to the Mineral
and Petroleum Resources Development Act (MPRDA) and Mining charter
affect foreign investment

MANUS BOOYSEN, *Partner,*
**WEBBER WENTZEL ATTORNEYS,
SOUTH AFRICA**

10h30-11h00 **QUESTIONS AND ANSWERS**

Corporate Profiles



CANADA-SOUTHERN AFRICA CHAMBER OF BUSINESS

The Canada-Southern Africa Chamber of Business is a dynamic and influential business organization dedicated to promoting and developing business interests between Southern Africa and Canada. The Chamber provides a focal point for establishing business contacts and networking opportunities, and advancing common interest agendas for a diverse and vital membership with an interest in Southern Africa and beyond.

www.canadasachamber.com

Macleod Dixon

MACLEOD DIXON LLP

With over 250 legal professionals in seven key centres around the globe, Macleod Dixon LLP is one of Canada's premier international law firms. We have been at the forefront of the natural resource industry for almost 100 years and have extensive experience in facilitating the creation of new wealth and opportunities around the world for our mining and resource clients. Macleod Dixon is honoured to be selected as the 2010 Who's Who Legal Global Mining Law Firm of the Year.

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MINEAFRICA INC.

MineAfrica is a business development and marketing company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and mining audience. Our programs include; 1) Investing in African Mining seminars in Toronto and London, UK; 2) Africa Investor Series; 3) Specialized seminars including our MASTERMINING course; and 4) business development, marketing and consulting services. In 2010 we launched On the Ground Group to produce our non-African mining investment seminars including mineSouthAmerica and mineMexico.

www.mineafrica.com



WEBBER WENTZEL

Webber Wentzel is one of the leading corporate law firms in South Africa with a significant international practice. The firm has developed an enviable reputation as a consistent provider of appropriate and valuable legal assistance, backed by absolute commitment to service excellence. We have over 365 professionals (of which 135 are partners), with expertise in a wide array of legal disciplines.

Our Mining, Energy & Natural Resources team, the largest dedicated mining practice based in Africa, harnesses the significant skills and experience that we have within the firm to provide focused advice relevant to the commercial environment in which mining, energy and natural resource companies operate. We are uniquely positioned to provide mining clients with the most comprehensive offerings including advising on commercial transactions, mining M&A, mine health and safety, the environmental regulatory regime, regulatory aspects of mining as well as oil & gas and all employment law aspects related to the mining industry. Webber Wentzel has offices in Johannesburg, Cape Town and Rustenburg.

www.webberwentzel.com



Presenter Profiles

MANUS BOOYSEN, Partner, Webber Wentzel Attorneys

Manus is a partner and co head of the Mining, Energy and Natural Resources Practice Group. He holds the degrees BA, LLB and MBA from University of Pretoria and is an admitted Attorney, Notary and Conveyancer of the High Court of South Africa. He has served on the Minerals Committee of the International Bar Association's section on Engineering, Energy and Resources Law.

Prior to joining Webber Wentzel, Manus was employed as the Legal Adviser to Total South Africa (Pty) Limited from 1984 to 1988. From 1988 until 1995, Manus was employed as the in-house Legal Adviser of the Rand Mines Group, providing legal advice on all aspects of the Rand Mines Group's activities negotiation and drafting various agreements for the Group. Manus was the head of the legal department of Randcoal and was responsible for the entire legal function of the Randcoal group.

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BRUCE DICKINSON, Partner, Webber Wentzel Attorneys

Bruce specialises in mergers & acquisitions in the Mining Industry, and was involved in the first black empowerment mining project finance transaction in South Africa and subsequently the largest such transaction to date (Anglo/Kumba/Eyesizwe empowerment transaction).

He advises clients on the structuring of M&A transactions, tax issues, corporate, structured and project finance and cross-border transactions in the mining industry in South Africa and Africa in order to limit the risks associated with such transactions and to maximise the commercial advantages sought. Bruce advises various international companies (NYSE, LSE, ASX, TSX and AIM listed) on their business activities in South Africa and Africa and he is a trustee of several trusts in the mining industry.

Aside from transactions in South Africa, Bruce has advised on transactions in Angola, Botswana, Burkina Faso, DRC, Gabon, Ghana, Guinea, Iran, Lesotho, Liberia, Madagascar, Mali, Mozambique, Namibia, Swaziland, Tanzania, Zambia and Zimbabwe involving virtually all precious and base metals, dimension stone, heavy minerals and industrial minerals. Bruce has assisted clients with submissions to Parliament on the Mineral and Petroleum Resources Development Act and its associated legislation.

He has been a speaker at various mining conferences and courses, has published a number of articles and is recognized as a leader in his field by various prominent domestic and international journals. Prior to joining Webber Wentzel, Bruce headed the mining team at Bell Dewar Inc. for a number of years. Bruce is admitted as an attorney in South Africa and as a solicitor in England and Wales.

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PETER LEON, Partner, Webber Wentzel Attorneys

Peter Leon is a partner with Webber Wentzel, where he co-chairs the firm's mining, energy and natural resources practice group. His principal areas of practice are public law, particularly natural resources law, black economic empowerment law ("BEE"), regulatory aspects of financial services law and international investment law. Appointments include: chairman of the mining law committee of the International Bar Association (2009–2011); independent regulatory expert appointed by the Director General, Department of Mineral Resources to the Mining, Industry Growth, Development and Employment Task Team ("MIGDETT"); chair of the ministerial advisory committee on local government transformation in South Africa (2000–2002). Peter Leon was also named, for the last three years, as one of the world's leading mining lawyers in two international publications, as well as one of the hundred most influential people in the South African mining industry. He holds a BA LLB (cum laude) (Cape Town); LLM (Hons) (Cambridge), where he was elected Senior Scholar of Christ's College. During South Africa's democratic transition, Peter Leon was chairman of Lawyers for Human Rights in Johannesburg, provincial leader of the Democratic Party (1995–2000), and subsequently minority leader in the Gauteng legislature (1999–2000).

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BRUCE SHAPIRO, President, MineAfrica Inc.

In addition to being President of MineAfrica Inc. Bruce is president of A.P.O.C. Inc., a business development company that provides management services to the Canada-Southern Africa Chamber of Business, of which he is the President. He is also President of On the Ground Group, the international division of MineAfrica Inc. producing non-African specific seminars including mineSouthAmerica, mineMexico and Mining Deal Exchange.

Prior to immigrating to Canada in 1977 and until 1991 Bruce held various senior executive positions in retail, real estate and finance industries and owned a consulting practice in trade and investment finance in South Africa. He is a frequent speaker at international conferences and is a member of both The Prospectors and Developers Association of Canada and The Canadian Institute of Mining.

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MARVIN SINGER, Partner, Macleod Dixon LLP

During the last 25 years Marvin has worked with both international and domestic clients on all aspects of resource projects - from acquisition through to debt and equity financings and project development and completion. His practice regularly involves projects in Angola, Argentina, Botswana, Brazil, Bulgaria, Burkina Faso, Canada, Chile, Colombia, Ghana, Hungary, Kazakhstan, Lesotho, Mexico, Nigeria, Peru, Romania, Russia, South Africa, the Ukraine and Uzbekistan.

Marvin also provides corporations with extensive expertise related to corporate and business matters. He regularly advises public and private corporations in structuring and implementing acquisitions, joint ventures, divestitures, mergers, corporate reorganizations, royalty arrangements, offtake and marketing contracts. Marvin regularly assists companies in negotiating with emerging markets' governments and regulatory authorities, as well as undertaking targeted due diligence assignments, including identifying and assessing risks associated with particular countries and regions.

Marvin has broad experience as a corporate finance lawyer, acting for both issuers and investment dealers in respect of Canadian and cross-border public offerings, private placements and listings.

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December 5, 2011
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CANADA-SOUTHERN AFRICA CHAMBER OF BUSINESS 13TH ANNUAL MINING BREAKFAST AND MINEAFRICA'S 10TH ANNUAL INVESTING IN AFRICAN MINING SEMINAR

March 6, 2012 during PDAC
TORONTO CANADA

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TORONTO May 1, 2, 3, 2011

SUDBURY May 9, 10, 11, 2011