

Mining Deal Exchange: Mining Financing Opportunities through the TSX Venture CPC Program

April 27 2010 Toronto ON
13h15–17h30

TMX Broadcast Centre
Exchange Tower, Main Floor
130 King Street West
Toronto Ontario

June 8 2010 Vancouver BC
13h15–17h30

Metropolitan Hotel Vancouver
Cristal Room
645 Howe Street
Vancouver British Columbia

Building on the success of our first two Mining Deal Exchange/CPC seminars we are pleased to invite you to participate in our 2010 program with the first two of four seminars to be held **April 27 in Toronto** and **June 8 in Vancouver**.

These seminars are unique match-making forums bringing together private and public mining companies, CPC (Capital Pool Company) managers, financiers, deal-makers and advisors to the mining sector.

YOU CAN PARTICIPATE IN THREE WAYS

1) As a presenter:

- I a private company with a qualifying mining asset seeking a going public transaction via a CPC.
- I a public company seeking an asset spinoff via a CPC.
- I a private company looking for financing or seeking an opportunity to create market awareness about your project.

2) As a CPC to screen potential qualifying transactions and/or to meet other CPC's re: merging opportunities to achieve critical mass.

3) As a delegate (service providers and advisors to the mining industry including financial, legal, engineering, consulting, etc.).

THERE ARE A NUMBER OF BENEFITS TO PARTICIPATING:

- 1) **Opportunity to promote your project or company** to a senior-level audience of executives from the Canadian and international financial and mining communities.
- 2) **High-level networking** and relationship building opportunities.
- 3) **Learn about recent updates on the TSX Venture CPC program** qualifications, 43-101, recent financing trends, and success stories.

PROGRAM

(subject to change)

13h15 – 13h45	registration and networking
13h45 – 14h00	welcome and introduction
14h00 – 14h30	panel discussion
14h30 – 16h45	corporate presentations
16h45 – 17h30	networking cocktail reception

FOR MORE INFORMATION ON PRESENTING, SPONSORING OR ATTENDING: