



Thursday June 6, 2013
13h30-18h30

NORTON ROSE FULBRIGHT
TORONTO-DOMINION CENTRE
TD WATERHOUSE TOWER
79 WELLINGTON STREET WEST, STE 2300
TORONTO, ONTARIO, CANADA
tel: 416.360.8511

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Agenda

- 13h30-14h00 **REGISTRATION AND NETWORKING**
- 14h00-14h10 **WELCOME**
BRUCE SHAPIRO,
President,
MINEAFRICA INC.
CHRIS WOLFENBERG,
Partner,
NORTON ROSE FULBRIGHT
and Seminar Chair
- 14h10-14h30 **Survey Says Africa Remains a Challenge – How to be Successful Doing Business in Africa**
PETER McFARLANE,
Managing Director,
KROLL ADVISORY SOLUTIONS
- 14h30-14h50 **An Emerging Oil & Gas Company in Namibia**
ALAN FRIEDMAN,
Co-Founder, Executive Vice President & Director
ECO (ATLANTIC) OIL & GAS LIMITED
- 14h50-15h10 **What Makes a Great African Oil & Gas Story, and How Can it be Financed in the Current Market Environment**
P. GAGE JULL,
Managing Director, Investment Banking,
MACKIE RESEARCH CAPITAL CORPORATION
- 15h10-15h30 **Managing Legal Risk Effectively for Junior Companies in African Oil and Gas Transactions**
TRENT MERCIER,
Senior Associate,
NORTON ROSE FULBRIGHT

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continued p2



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Agenda (cont'd)

- 15h30-15h50 **NETWORKING REFRESHMENT BREAK**
- 15h50-16h10 **Pan African Oil – Poised for Growth**
PHIL MILLER,
Vice President Exploration,
PAN AFRICAN OIL LTD.
- 16h10-16h30 **Global Capital Markets Update and the Emerging Relationship Between Africa and Canada**
MONICA ROVERS,
Head, Business Development – Global Energy
TORONTO STOCK EXCHANGE
- 16h30-16h50 **Taipan Resources High Impact Onshore Oil Exploration in Kenya**
ADAM ZIVE,
Director,
TAIPAN RESOURCES INC.
- 16h50-17h10 **Financing, and Managing Political Risk in Africa's Oil and Gas Sector**
TIM McGUIRE,
Strategic Account Executive – Extractive Industries Team,
EXPORT DEVELOPMENT CANADA
- 17h10-17h20 **WRAP UP**
CHRIS WOLFENBERG,
Partner,
NORTON ROSE FULBRIGHT

WAYNE FLOREANI,
Vice President,
MINEAFRICA INC.
- 17h20-18h30 **NETWORKING COCKTAIL RECEPTION**

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ECO (ATLANTIC) OIL & GAS LTD. (TSX.V: EOG)

Eco (Atlantic) is an oil and gas exploration company focused on the new and burgeoning petroleum opportunity offshore Namibia. Eco Atlantic has a significant local presence, a strong relationship with the Namibian Ministry of Mines and Energy and important contacts in the oil and gas sector. Eco Atlantic has a proven management team with extensive experience in capital markets and finance. Offshore, the Company holds three license blocks covering more than 25,000 square kilometers (6,177,000 acres) with over **18 Billion Barrels of Prospective Resources**. Onshore, the Company holds two license blocks covering 30,000 square kilometers (7,413,000 acres) with CBM and Shale potential.

www.ecoilandgas.com

**EXPORT DEVELOPMENT CANADA**

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www.edc.ca

**KROLL ADVISORY SOLUTIONS**

Since 1972, Kroll has been the world leader in complex investigations and investigative due diligence. Kroll is internationally recognized as the premier independent firm in gathering facts and developing intelligence to support successful investigative strategies. Our teams include professionals with forensic accounting, law enforcement, legal, business intelligence, computer forensics, data analytics and electronic discovery backgrounds. With offices in 30 cities in 17 countries, Kroll provides global coverage. Kroll also maintains a network of highly trained in-country professionals from more than 150 countries who possess invaluable insight into local customs and cultures.

www.kroll.com

**MACKIE RESEARCH CAPITAL CORPORATION**

Mackie Research Capital is one of Canada's largest independent full service investment firms, and proudly traces its roots back to 1921. We are privately owned by many of our 350 employees. As a fully integrated national investment dealer, we offer a full complement of capital markets and wealth management services to private clients, institutions and growth companies.

www.mackieresearch.com

**MINEAFRICA INC.**

MineAfrica is a business development and marketing company providing the premier platform for natural resource companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and natural resources audience. Our programs include; 1) Investing in African Mining and Focus on West Africa seminar series in Toronto and London, UK; 2) ENERGYAfrica seminar series; 3) educational courses including our MASTERMINING programs (3-day Understanding the Mining Industry and 1-day Canadian Capital Markets for Junior Mining Companies); and 4) business development, marketing and consulting services. In 2010 we launched On the Ground Group to produce our non-African mining investment seminars including mineLatinAmerica in Toronto this November 15, 2013.

www.mineafrika.com

**NORTON ROSE FULBRIGHT**

Norton Rose Fulbright is a global legal practice. We provide the world's pre-eminent corporations and financial institutions with a full business law service. We have more than 3800 lawyers based in over 50 cities across Europe, the United States, Canada, Latin America, Asia, Australia, Africa, the Middle East and Central Asia.

Recognized for our industry focus, we are strong across all the key industry sectors: financial institutions; energy; infrastructure, mining and commodities; transport; technology and innovation; and life sciences and healthcare.

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ON THE GROUND GROUP

On the Ground Group (the international division of MineAfrica Inc.) is a business development and marketing company producing seminars for the international mining and financial industries including mineLatinAmerica in Toronto on November 15, 2013 and educational courses including our MASTERMINING programs (3-day Understanding the Mining Industry in Vancouver, Toronto, London, UK and Cape Town, South Africa and our 1-day Canadian Capital Markets for Junior Mining Companies in Perth, Australia, London, UK, Cape Town, South Africa and Toronto, Canada).

www.onthegroundgroup.com

**PAN AFRICAN OIL LTD. (TSX.V: PAO)**

Pan African Oil's goal is to deliver superior shareholder value by capturing, operating, and growing high-potential petroleum projects within sub-Saharan Africa. Led by strong management teams in South Africa and Calgary, the Company is aggressively advancing its exploration programs on its' two licenses offshore Namibia and is looking to expand into additional prospective basins. In March 2013 PAO concluded a reverse take-over of Gondwana Gold, a TSX.V listed-company, and currently trades on the TSX Venture exchange under "PAO".

www.panafricanoil.ca



pan african oil

TAIPAN RESOURCES INC. (TSX.V: TPN)

Taipan Resources Inc. (TSX VENTURE:TPN) is an independent African focused oil exploration company with interests in 7.4 million gross oil and gas exploration acres (30,054 km²) in Block 1 and Block 2B onshore Kenya. Through its wholly owned subsidiary Lion Petroleum Corp., Taipan currently holds a 100% working interest in Block 2B (~1.9M acres/7,807 km²) and a 20% working interest in Block 1 (~5.5M acres/22,247 km²) which is operated by Afren plc.

www.taipanresources.com

**TORONTO STOCK EXCHANGE AND TSX VENTURE EXCHANGE**

Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) are dynamic marketplaces to access the capital and liquidity that drives the growth of the global oil and gas industry. TSXV provides an opportunity for emerging companies to access capital in a well regulated and fair marketplace, while TSX is a venue for companies at a more advanced stage with solid track records of business management.

TSX and TSXV list more oil and gas companies than any other market in the world. As a result, the exchanges have the most diversified roster of public oil and gas companies. These companies benefit by having greater access to capital, visibility and analyst coverage.

www.tmx.com

