

**RICHARDSON PARTNERS FINANCIAL LIMITED**

Richardson Partners Financial Limited is one of Canada's fastest growing independent wealth management firms with offices in fifteen major centers. It has gained recognition and trust from investors for its ability to deliver comprehensive advice and exclusive wealth management solutions. Our advisors deliver experience to help guide and navigate clients through issues ranging from investment, tax, estate, philanthropy, insurance and business succession planning.

A member of the Canadian Investor Protection Fund, Richardson Partners Financial is a subsidiary of Richardson Financial Group, an affiliate of James Richardson & Sons, Limited – a family owned, multi-enterprise corporation established in 1857.

[www.rpfl.com](http://www.rpfl.com)

**RX EXPLORATION INC.**

RX Exploration Inc's strategy is to re-examine mineral projects within North America that have previously reached advanced exploration, underground development or past gold or silver production.

It is currently developing its high grade Drumlummon Mine, located in Montana, US. The Drumlummon was one of the largest producers of gold and silver in the western United States, primarily between 1883 and 1901. RX Exploration commenced underground drilling on this project in the spring of 2008 and announced an initial gold and silver resource later in the year. Underground drilling is continuing on this project.

[www.rxexploration.com](http://www.rxexploration.com)

**SAFETONE TECHNOLOGY LTD.**

SafeTone Technology Ltd is a Beijing based company that has developed an Underground Wireless Communication System that is certified as "Intrinsically Safe" and hence is safe for use in underground coal mines. The Chinese central government has legislated that all coal mines in China must invest (\$1 per tonne mined) in implementing Intrinsically Safe communication and monitoring systems, however, until now such systems have not been available.

The SafeTone Technology system provides an integrated solution for tracking, communication and production monitoring. Such communication systems are the standard in open pit mining and have been credited with increases in productivity of about 15%.

The potential market in China alone is \$1.4 billion annually. SafeTone has the software, hardware and manufacturing capability and now requires a capital injection to roll out the system into an initial four mines owned by the Datong Coalmine Group.  
**Dan@aquiline.com**

**THUTHUKA GROUP LTD.**

Thuthuka Group Ltd (TGL) is a world-class multidisciplinary engineering company, active in the design, manufacture, installation project management and project finance for the chemical, mining, metallurgical and industrial markets.

The scope of work includes chemical and metallurgical process, water and effluent treatment, hazardous waste and air pollution control and construction of the civil infrastructure for the above plants. TGL has taken advantage of opportunities in Africa and has representation in Nigeria, Ghana, Namibia and Botswana. TGL's wealth of experience and a base in Africa enables it to provide professional services to Sub-Saharan industry, in the execution of multidisciplinary, turnkey projects.

[www.thuthukagroup.com](http://www.thuthukagroup.com)

**PREMIER SPONSOR**

**TMX GROUP (TORONTO STOCK EXCHANGE AND TSX VENTURE EXCHANGE)**

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, Montreal Exchange, Natural Gas Exchange, Shorcan, Equicom and other TMX Group companies provide trading markets, clearing facilities, data products and other services to the global financial community who access Canada's capital markets.

TMX Group is headquartered in Toronto with offices in Montreal, Calgary and Vancouver. For more information about TMX Group, visit our website at [www.tsx.com](http://www.tsx.com)

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**ADIRA CAPITAL**

Adira Capital is a resource focused Canadian investment and management company, finances and develops opportunities in emerging markets, primarily in Africa, South America and Israel where it has local representation. We add value through the identification and acquisition of quality assets, the building of experienced management teams, facilitation of various levels of financing and going public process on the stock market. In addition Adira provides its clients with investor relations services, business development, legal, compliance and accounting services. [www.adiracapital.com](http://www.adiracapital.com)

**ARGEX SILVER CAPITAL INC.**

Argex is acquiring three sets of iron ore, titanium and vanadium properties on the North Shore of Quebec, north of Baie-Comeau, covering about 100 sq. km. These three claims are in two regions: one set of claims in the Lac La Blache area about 125 km NW of Baie Comeau, and two sets of claims in the Mouchalagane area, about 300 km north of Baie-Comeau. The company is currently in the process of completing a maximum 15 million dollar financing. More information on the company and the financing can be found at its website [www.argex.ca](http://www.argex.ca) (username: rock password: solid).

**BARIMA KWARTENG & ASSOCIATES LIMITED**

Barima Kwarteng & Associates Limited was incorporated June 18 in Ghana and operates in the areas of Minerals Exploration Consultancy, Minerals Mining and Refinery, Minerals Concession Acquisition and Importation of Mining Machinery and Equipment.

The company has acquired the following subsidiary companies in Ghana:

- █ Rocks & Rivers Mining Limited – Goldfields Concession (Project Site – Domeabra/Aboabosos, concession area is 49 sq. km.).
- █ D'Pong Limited – Goldfields Concession (Project Site – Sekyere/Nsuta, concession area is 140 sq. km.).
- █ Rokway Limited – Goldfields Concession (Project Site – Mfensi/Asakraka, concession area is 85 sq. km.).

The company is privately financed and is now at the stage of seeking financing for going into gold and production. [www.barimakwarteng.com](http://www.barimakwarteng.com)

**CANACCORD ADAMS**

Canaccord Adams is a leading independent financial services firm committed to fostering the entrepreneurial economy by bringing corporate and institutional clients a unique perspective on global investment opportunities.

With operations in research, sales and trading, and investment banking, our 225 professionals seek out emerging opportunities in our key sectors – Metals and Mining, Energy, Technology, Life Sciences, Real Estate, Consumer, Sustainability, and Industrial Growth.

Located in nine offices internationally, our experienced team generates focused, actionable ideas that identify opportunity and facilitate growth. Canaccord Adams, the international capital markets division of Canaccord Capital Inc., has operations in Toronto, London, Boston, Vancouver, New York, Calgary, Montreal, San Francisco and Houston. [www.canaccordadams.com](http://www.canaccordadams.com)

**HIDALGO MINING INTERNATIONAL INC.**

Hidalgo Mining International, Inc., (Ticker: HMIT.PK) a New York based company, is the public vehicle being used to roll-in premium gold (Au) and silver (Ag) properties to create an international mining company focused on becoming a medium sized producer. Hidalgo has completed a 50/50 joint venture agreement with Castle Peak Mining Ltd. on its advanced properties located in Ghana, Africa. [www.hidalgominigint.com](http://www.hidalgominigint.com)

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**IBK CAPITAL CORP.**

IBK Capital is an independent and privately owned investment banking firm which offers a full range of financial advisory services. Such services include private placements of equity and debt, going public by way of initial public offering or reverse take over of a public shell corporation, merger, acquisition and divestiture advisory services, valuations, fairness opinions and take-over defence planning. The Firm's corporate objective is to provide the highest quality independent financial advisory services to its clients.

Since its inception in February 1989, IBK Capital has established an enviable track record as an independent Canadian financial

advisory firm, having played a role in transactions with a combined value of \$4.3 billion. IBK Capital has successfully completed numerous financial advisory engagements including capital raising assignments for a large number of companies, globally. [www.ibkcapital.com](http://www.ibkcapital.com)

### **INDUSTRIAL MINERALS CANADA, INC.**

IMC has a 100% interest in a large, high quality graphite deposit northwest of Ottawa. The resource is well defined, metallurgy simple and access/infrastructure very good. A full feasibility was produced in 1989 and a new 43-101 in 2007. Graphite is a strategic material used in a number of emerging "green" applications including fuel cells, solar panels, modular nuclear reactors and particularly, lithium ion batteries, which represent significant growth opportunities. Traditional demand is tied to the auto and steel industries and will grow with the economic recovery and the modernization of the BRIC economies. Development of the project is timely due to higher prices and supply issues in China which produces 70% of the world's graphite. [gbowes@orezone.com](mailto:gbowes@orezone.com)

### **SPONSOR**

#### **MACLEOD DIXON LLP**

As one of Canada's oldest legal practices, Macleod Dixon is also one of its largest international firms. Today, we have over 250 lawyers who serve the world's mining community through a strongly-linked network of seven global offices – Calgary, Moscow, Toronto, Almaty, Atyrau, Caracas and Rio de Janeiro. Numbered among our clients are some of the biggest names in the mining industry. Our Mining Practice Group understands the legal and business issues that impact this complex and highly structured industry, and are firmly positioned on its leading edge. [www.macleoddixon.com](http://www.macleoddixon.com)

#### **MAWSON WEST LTD.**

Mawson West Ltd is a junior Western Australian based company, focused on the advanced Kapulo high-grade copper project in DRC/Zambia, and retains interest in several gold and iron ore properties in Western Australia.

■ Kapulo: Mawson West (65%) is in a joint venture with Anvil Mining on the 5,500 km<sup>2</sup> Kapulo project which straddles the border between Zambia and the DRC in Central Africa. The high-grade Kapulo copper deposits are located 130 km NE of Anvil Mining's

high-grade copper/silver Dikulushi mine. Mawson West is the operator.

■ Kalgoorlie: Golden Mile South project (GMS): Mawson West has the 112 km<sup>2</sup> Golden Mile South Project, located 4 km southeast of the 74M oz Kalgoorlie Super Pit in Western Australia.

Located in the Kalgoorlie region which hosts over 100M oz of gold and over 4M tonnes of Nickel metal – truly one of the premier addresses in the world for mineral endowment. Effective systematic exploration of the project not possible until now due to small fragmented tenement holdings.

■ Newmont Australia Investment Limited will provide any technical data it has on the Lakewood area and is entitled to a royalty and has the right to buy a 40% interest in the joint venture in respect of that area by paying two times the total exploration expenditure.

[www.mawsonwest.com.au](http://www.mawsonwest.com.au)

### **MIDLANDS MINERALS CORPORATION**

Midlands (TSX.V:MEX) is a growth oriented value based gold exploration company operating in Ghana and Tanzania, two stable, low risk countries with a history of gold mining. The Company mitigates potential risk to investors by operating in two safe countries with well established mining laws, and by having several high quality projects located on trend with major gold deposits and on known prolific gold producing belts.

Midlands' priority project is the fully permitted and past gold producer, Sian gold project. Sian and the contiguous Kwahu Praso, are located on the prolific Ashanti Gold Belt, just 30 km north east of Newmont Mining's +8.7 million oz Akyem gold deposit. Sian has a 30 year mining lease, and is a fully permitted past open pit gold producer (2001-2004) with existing infrastructure, roads, power, water, including a CIL plant and a recently upgraded NI 43-101 compliant mineral resource estimate.

Equally promising are the Company's Tanzania projects. The Itilima project is a gold and diamond project located in the prolific Lake Victoria Goldfields on the Geita-Bulyanhulu-Sekenke trend which hosts Geita Mines with over 19 million ounces of gold and Bulyanhulu with over 14 million ounces of gold. Midlands considers the Itilima project to be the next advanced project. [www.midlandsmineals.com](http://www.midlandsmineals.com)

### **MINEAFRICA INC.**

MineAfrica is a business development company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level audience of analysts, financial institutions, mining executives and media. This is done through our Investing in African Mining Seminars in Toronto and London, UK, our Africa Investor Series in Toronto and non-African focussed seminars including Financing Opportunities for Mining Ventures & Going Public with the TSX Venture CPC Program and Surviving the Global Financial Crisis in the Mining Sector.

We also provide business development services and publish an Annual Special Report on Mining in Africa with Canadian Business magazine that reaches one million readers with additional distribution at international mining shows and events throughout the year.

[www.mineafrica.com](http://www.mineafrica.com)

### **MINENCO – MINERAL ENTERPRISE CORPORATION**

MINENCO was formed in 1990 with the aim of identifying potentially profitable mineral prospects and providing expertise in mineral processing, extractive metallurgy and innovative financial support.

Southwestern Minnesota hosts known kaolin resources and in the late 1980s a State study evaluated the potential for commercial development. The study was headed by Dr. Ken Reid, then Director of the University of Minnesota Mineral Resources Research Center, and now President and CEO of MINENCO. By the late 1990s drilling and testing by Nova Natural Resources Corporation had identified a high grade kaolin deposit. In 2000 MINENCO acquired the NOVA Minnesota Paper Kaolin Project.

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### **SPONSOR**

#### **MINERALS RESOURCES ANALYSTS GROUP (MRAG)**

MRAG is a Canadian association of senior mining analysts and their associates covering publicly traded resource companies. Its Chairman is Terence Ortslan of TSO Associates. [tsboards@yahoo.com](mailto:tsboards@yahoo.com)

### **MOCOH RESOURCES**

Mocoh is a Swiss based oil distribution, logistics, trading and exploration company with a geographical emphasis on Europe, the Middle East, Africa, the former Soviet Union and the Indian Ocean Islands. Mocoh is also involved in resources exploration, currently developing a Gas-to-Power project for the local supply of energy in Madagascar. The management of Mocoh Resources has over 20 years experience working in Madagascar.

Mocoh is looking for a partner to participate to finance and operate the Andriamena chrome ore exploration project in Madagascar. Kraoma, the company holding the mine, has mined around 5 of its 8 Mio tonnes of high grade chrome ore (concentrate 48% Cr basis – lumpy 42% Cr basis) since the beginning of its activities in 1968, with a current annual production of 130-170k tonnes.

Mocoh intends to identify and prove additional reserves and reopen the Ankazo open pit closed in December 2007, while leveraging the existing infrastructures (treatment plant, transportation facilities road and train, mining village) for the production phase.

[www.mocoh.ch](http://www.mocoh.ch)

### **PEAT RESOURCES LIMITED**

Peat Resources Limited is a Toronto-based clean energy company, listed on the TSX Venture Exchange, which was formed to develop and produce peat fuel.

The Company has identified large biomass resources of fuel-grade peat on its properties in Ontario and Newfoundland. The north-western Ontario property contains over 200 million tonnes, sufficient to supply OPG's (Ontario Power Generation) northern generating stations for more than 20 years. In Newfoundland, permits cover about 130,000 hectares of productive peatlands.

Peat is biomass. It is used in electricity generating stations and other facilities requiring a long-term assured supply of environmentally favourable, economically competitive and consistent quality fuel.

Peat Resources Limited aims to be the principal supplier of peat fuel, on a profitable and sustainable basis, to the North American energy market.

[www.peatresources.com](http://www.peatresources.com)