

**BRUCE SHAPIRO***President***MINEAFRICA INC.**

In 1991 Bruce Shapiro established A.P.O.C. Inc., a Canadian based business development company specializing in promoting trade and investment between Canada and Southern Africa. In addition to its business development activities, A.P.O.C. Inc. is under contract to provide Executive Director and Management services to the Canada-South Africa Chamber of Business. Bruce is a frequent speaker at international conferences and has an extensive network of contacts worldwide. He has also taught international trade and finance at various universities in Canada and South Africa.

**bruce@mineafrica.com****PETER TELFORD***President and Chief Executive Officer***PEAT RESOURCES LIMITED**

Over 35 years of experience in mining, energy and environment fields of public and private sectors. During 1980's, with Ontario Geological Survey, managed the Hydrocarbon Energy Resources Program and the Ontario Peatland Inventory Program. Led government-industry task forces in preparation of the 1989 Ontario Mining Act. Held progressively responsible roles in the Ontario Ministries of Northern Development and Mines, Environment, and Energy. From 1997-2001, was Ontario Ministry of Energy representative to the National Climate Change Process working on Canada's response to the Kyoto Protocol. Organized and participated in high level federal-provincial meetings of Canada's environment, energy and mines ministers. After leaving Ontario Public Service in 2001, undertook numerous consulting assignments on energy, environment and mineral resource management in Canada and internationally. Since 1995, has been an adjunct faculty member of the Centre for Environment, University of Toronto. Long-standing member of Geological Association of Canada and PDAC. B.Sc. (1968), Ph.D. (1972) – Earth Sciences, University of Queensland, Australia

**nlumsden@peatresources.com****MICHAEL F. WHITE***Vice President***IBK CAPITAL CORP.**

Mr. White has been with IBK Capital since 1990. During this time, Mr. White has been involved in private placement financings totalling over US \$450 million. He has also been active in financial advisory assignments and mining industry developments including: advisory services to the Government of Newfoundland and Labrador with respect to its arrangements with Inco Ltd. over the development of the nickel deposit at Voisey's Bay; acting as financial advisor to Noront Resources Ltd. to evaluate strategic alternatives to maximize shareholder value in the wake of a major nickel discovery at its Double Eagle Project in the McFauld's Lake region of Ontario, Canada; advisory and financing services to Western Goldfields Inc. on its purchase and development of the Mesquite gold mine in south-eastern California; and advisory services to Marine Mining and the development of Ghana's coastal and offshore mineral wealth.

Mr. White graduated with a BA in Geology from the University of Western Ontario in 1994, and a Masters of Business Administration degree from the Ivey School of Business at the University of Western Ontario in 2000.

**mikewhite@ibkcapital.com****WILLIAM F. WHITE***President***IBK CAPITAL CORP.**

Mr. White has over forty years of experience in the investment industry. Prior to founding IBK Capital, Mr. White was Senior Vice-President and Director of Corporate and Government Finance at Merrill Lynch Canada Inc. Under Mr. White's leadership, Merrill Lynch Canada Inc. rose to the top tier of the Canadian investment dealers specializing in the natural resources industry.

Mr. White's professional experience also includes the following: Director of Institutional Equity Trading, Burns Fry Limited, Director of Corporate Finance, Burns Fry Limited, Founder and Former Director of Vanguard Trust of Canada Ltd., Former Vice-Chairman and Member of The Toronto Stock Exchange Market Functions Committee, Former Member of The Toronto Stock Exchange Stock List and Market Access Committees, Chairman of the Board of Directors and President of The Peoples Church, Toronto (1995-2002).

**WFwhite@ibkcapital.com****PRESENTER PROFILES TORONTO June 23, 2009****TIM BABCOCK***Director, Listed Issuer Services***TSX VENTURE EXCHANGE, TMXGROUP**

In his role as Director, Listed Issuer Services, Tim Babcock is responsible for managing the Ontario listings group, which is responsible for overseeing and ensuring the quality of new listings and transactions for the TSX Venture Exchange in Ontario. Tim and the rest of the Ontario listings group are active in reviewing and analyzing new listing applications, financings and other post-listing transactions, and working with both applicant issuers and existing listed companies to develop and maintain quality listings that meet or exceed the standards of TSX Venture Exchange.

Tim develops and manages the relationships between the Exchange, its listed companies, prospective Issuers, their financial advisors, investors and relevant securities commissions. In addition, through various workshops, speaking engagements and industry conferences. Tim is a CFA charterholder and also holds a Masters of Business Administration.

**tim.babcock@tsx.com****MARK BILLINGS***President, Chief Executive Officer and Director***ARGEX SILVER CAPITAL INC.**

Mark Billings is currently President, CEO and a director of Argex. He is also the President and CEO of Orex Exploration Inc. (TSX-V: OX), a junior gold exploration company with a property at Goldboro, Nova Scotia. Mr. Billings is also a director of a number of other public companies. He has a BA (Honours) from Carleton University and an MBA from the Harvard Business School; he is also a Chartered Financial Analyst.

**sophy@atwaterfin.com****GREGORY BOWES***Chief Executive Officer and Director***INDUSTRIAL MINERALS CANADA, INC.**

Mr. Bowes holds an MBA from Queens University and an Hons. B.Sc. in geology from the University of Waterloo. He was previously CFO of Orezone Resources prior to a \$350 million acquisition by IAMGold earlier this year. Mr. Bowes' previous experience includes President of San Anton Resources which is exploring a 10 million gold equivalent ounce deposit in Mexico, President of an international engineering company, and Vice-President of Northgate Exploration Limited.

**gbowes@orezone.com****EDWARD B. (CHIP) CHAPIN, JR.***Chief Financial Officer***MINENCO – MINERAL ENTERPRISE CORPORATION**

Mr. Chapin has spent most of his career in the financial world. While starting out his career in computers he quickly moved into finance. He spent thirteen years in the US Securities business, in all levels, from Salesperson, Syndicate, Trading, to management. He spent two years in the film business before spending almost three years putting together one of the first Ethanol plants in the US. While doing financial consulting he became heavily involved in a US\$ 350 million+ development in downtown Minneapolis, Minnesota. He brings almost 25 years of executive level management, finance and operating experience and currently serves as the Chief Financial Officer for MINENCO (for over eleven years). He has been a founder of several companies and has also served on the Board of several companies.

**chipchapin@aol.com****NEVILLE DASTOOR***Vice President, Investment Banking***CANACCORD ADAMS**

Neville has been with Canaccord Adams since June 2004. His experience includes over two years of equity research in the precious metals and minerals sector. Since October 2006, Neville has been part of the Investment Banking team focusing on a variety of equity and M&A transactions working in both Canaccord's Vancouver and Toronto offices. Prior to joining Canaccord Adams, he worked as an Engineer at various Structural Consulting firms in Toronto.

Neville earned his B.Sc. (Civil Engineering) from Queen's University in 1997 and his MBA from The Richard Ivey School of Business in 2004. He earned his Professional Engineering designation (Ontario) in 2000 and is a CFA charter holder.

**neville.dastoor@canaccordadams.com****ROBERT EBERSCHLAG***Partner***MACLEOD DIXON LLP**

Robert practices primarily in areas of corporate finance, securities law, and mergers and acquisitions. He advises corporations and

investment banks in connection with long-form and short-form prospectus offerings, reverse takeovers, qualifying transactions, plans of arrangement, private placements and stock exchange listings. He also advises resource issuers respecting joint ventures and commercial mining agreements.

Robert is a member of the Law Society of Upper Canada, Ontario Bar Association, Natural Resources and Energy Law Section, and the International Law Section  
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#### **WAYNE FLOREANI**

*Vice President*

#### **MINEAFRICA INC.**

Wayne Floreani has 20 years of international trade and investment promotion experience and expertise, with a particular focus on mining, developed with the South African Department of Trade and Industry in Toronto and the Sudbury Regional Development Corporation. He has developed and organized numerous international trade missions and shows, ministerial visits, conferences and business development seminars. He is a Director (and former Chairman) of the Canada-South Africa Chamber of Business and former Chairman of the National Federation of Canadian Italian Business and Professional Associations.

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#### **DAN FONTAINE**

*Overseas Investment*

#### **BARIMA KWARTENG & ASSOCIATES LIMITED**

Dan Fontaine, President and CEO of Qi Golden Growth, has been a mining consultant for 7 years. Our company has been responsible for finding financing resources for a number of small mining operators in Brazil, DR Congo and Ghana. A director of Barima Kwarteng & Associates Ltd a Ghana based mining company Dan Fontaine has been creating opportunities for the company to acquire the necessary funding for mining concession. He has been an entrepreneur since 1991 traveling extensively, researching new mining techniques and business models. This included negotiating and representing at exhibitions and seminars across the world.

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#### **DAVID FRANCES**

*Managing Director and Chief Executive Officer*

#### **MAWSON WEST LTD.**

Mr Frances has over 15 years experience in multi commodity exploration, project evaluation, project finance, development, and mining in Australia, China, North America, Canada, Africa, and New Zealand. He brings to the Company considerable and diverse experience in management and strategic planning for projects from discovery to production.

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#### **KIM HARRIS**

*President and Chief Executive Officer*

#### **MIDLANDS MINERALS CORPORATION**

Kim Harris is the President and Chief Executive Officer of Midlands Minerals Corporation, a junior exploration company operating in Ghana and Tanzania. Midlands is a junior with quality gold and diamond properties and significant potential for growth. The Company trades on the TSX Venture Exchange under the ticker symbol "MEX" and operates in stable low risk countries with a long history of gold mining.

Kim Harris founded Midlands Minerals Corporation following a very successful career as Director for Africa for Ontario International Corporation where she opened up business opportunities and masterminded business deals including mining joint ventures which put some Canadian businesses on the map in a number of African countries.

In 1996, Kim Harris became Managing Director of SIKA Resources Inc. (a Canadian privately held exploration company), and in 2000, Kim Harris became President and CEO of Midlands Minerals.

Kim Harris holds a BA from Simon Fraser University, B.C., Canada, an MA in Urban Sociology from the University of Toronto, Canada, an International management Certificate from the School of Business, University of Western Ontario, Canada and an Executive Management Certificate in Programs for Public Executives from the School of Business, Queens University, Canada.

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#### **DARRIN HOPKINS**

*Director, Corporate Finance*

#### **RICHARD PARTNERS FINANCIAL LIMITED**

Darrin joined Richardson Partners Financial Limited in 2008 with over 14 years of experience in capital markets. He was a Co-Founder, Senior Vice President and Director of the West Five Branch of Blackmont Capital Inc. and a Co-Founder, Vice President and Director of the Venture Markets Group of Research Capital Corporation. Prior thereto he was the Manager Capital Markets at C.M. Oliver and Company Ltd. Darrin has sat on various committees of the exchanges, Alberta Securities

Commission and Investment Dealers Association, including five years on the Listing Committee of the Alberta Stock Exchange and Canadian Venture Exchange (now the TSX Venture Exchange). Darrin received his Masters of Business Administration and Bachelor of Arts in Economics from the University of Calgary.

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#### **DARRYL LEVITT**

*Counsel*

#### **MACLEOD DIXON LLP**

Darryl consults with domestic and foreign companies on transactions involving Canada, South Africa and other Southern African countries such as Mozambique, Botswana and Namibia. Darryl specializes in representing corporations and investment banks on corporate finance transactions, securities and mergers and acquisitions. He has extensive international corporate finance experience involving stock exchange listings on the JSE, AIM and Toronto Stock Exchanges, as well as financings, and takeovers by issuers located in South Africa, the United Kingdom and Canada with projects throughout the world. He also advises resource issuers regarding joint ventures and commercial mining agreements including product supply and offtake agreements. Darryl is a regular speaker on corporate finance matters involving mining companies around the world. He is qualified to practise law in South Africa and Ontario.

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#### **DAN NOONE**

*Director*

#### **SAFETONE TECHNOLOGY LTD.**

Daniel Noone BApSci(Geol), MBA – Director Mr. Noone has 20 years experience in the mining and exploration industry. He holds a degree in geology from Ballarat University and an MBA from Melbourne University. His experience includes working for major mining companies (Kennecott, Newcrest and Homestake) in Southeast Asia and South America. Mr. Noone was a founding partner of Ironbark Geoservices, a Peruvian based geological consulting company whose clients included Homestake, BHP and Noranda. From 2004 until 2008, Mr. Noone was the President & CEO of Absolut Resources, a Peruvian based junior explorer who discovered the Pico Machay gold deposit. In early 2008 Absolut was successfully amalgamated with Aquiline Resources and Mr. Noone currently holds the position of Vice President of Peruvian Operations.

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#### **JOHN O'DONNELL**

*Chairman*

#### **RX EXPLORATION INC.**

John F. O'Donnell is Chairman of RX Explorations Inc. He is also a practising lawyer and is counsel to Stikeman Keeley Spiegel Pasternack LLP of Toronto. John was called to the Ontario Bar in 1973, after having obtained degrees in law and economics. His practice is primarily in the field of corporate finance, securities law, mergers and acquisitions, listings, and commercial documentation. He is and has been counsel to several publicly traded companies, including mineral exploration, technology and biotechnology companies. Mr. O'Donnell has served as an officer or director of several publicly traded companies.

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#### **ALEJANDRO OCHOA**

*Vice President, Investment Banking  
Latin America and Africa*

#### **JESUP & LAMONT SECURITIES CORP. aochoa@jesuplamont.com**

#### **BILL PULLEN**

*Group Managing Director*

#### **THUTHUKA GROUP LTD.**

Bill is Group Managing Director of Thuthuka Group Ltd, a multi-disciplinary project engineering and finance business specialising in the water, waste, air pollution, mining and energy industries.

Bill joined Thuthuka Group from being Managing Director of Thuthuka Project Managers, one of the merged entities forming Thuthuka Group Ltd. At Thuthuka Project Managers he managed the company in growing from its inception in 1995 to a position of prominence in the fields of its technical expertise in Southern Africa and also internationally. Prior to founding Thuthuka Project Managers, Bill was with Goldfields for 16 years where he headed the Civil Engineering section with responsibility for all civil capital expenditure for the GFSA Group.

Bill, a registered professional engineer, is a recognised authority on the management of projects in the Mining and Industrial Engineering fields, with particular emphasis on water, waste and materials handling.

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