



Tuesday June 19, 2012
13h30-18h30

NORTON ROSE CANADA LLP
TORONTO-DOMINION CENTRE,
TD WATERHOUSE TOWER
79 WELLINGTON STREET WEST, STE 2300
TORONTO, ONTARIO, CANADA
tel: 416.360.8511

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Agenda

- 13h30-14h00 **REGISTRATION AND NETWORKING**
- 14h00-14h10 **WELCOME**
BRUCE SHAPIRO, *President,*
MINEAFRICA INC.
CHRIS WOLFENBERG, *Partner,*
NORTON ROSE CANADA LLP
SARAH ZUPNIK, *Manager,*
Business Development,
TMX EQUICOM – seminar chair
- 14h10-14h30 **18 Billion Barrels Prospective Oil Offshore Namibia**
GIL HOLZMAN, *Co-Founder,*
President & Chief Executive Officer,
ECO (ATLANTIC) OIL & GAS LTD.
- 14h30-14h50 **Namibia - An Emerging and Attractive Destination for Hydrocarbon Exploration**
IMMANUEL N. MULUNGA,
Petroleum Commissioner,
REPUBLIC OF NAMIBIA,
MINISTRY OF MINES AND ENERGY
- 14h50-15h10 **Mitigating Risk - Legal Tools to Maximizing the Success of African Petroleum Investments**
TRENT MERCIER,
Associate,
NORTON ROSE CANADA LLP
- 15h10-15h30 **Accessing Canadian Capital Markets for African Focused Oil & Gas Companies**
JULIE SHIN, *Director, Listed Issuer Services,*
TORONTO STOCK EXCHANGE

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Agenda (cont'd)

- 15h30-15h50 **Bouhajla – A Fractured Chalk Oil Play In Tunisia**
GARRY HIDES, *President and Chief Executive Officer*, and
KEN TOMPSON, *Executive Vice President and Chief Operating Officer*,
DUALEX ENERGY INTERNATIONAL INC.
- 15h50-16h10 **NETWORKING REFRESHMENT BREAK**
- 16h10-16h30 **There's a Bulls Eye on Your Back – How to Survive the Heightened Regulatory and Compliance Environment**
MELVIN GLAPION, *Managing Director*,
KROLL ADVISORY SERVICES
- 16h30-16h50 **Building a Pan African Oil Company**
PHIL MILLER, *Vice President of Exploration*,
PAN AFRICAN OIL LTD.
- 16h50-17h10 **The NSX: the Alternative X in Africa**
JOHN MANDY, *Chief Executive Officer*,
NAMIBIAN STOCK EXCHANGE
- 17h10-17h30 **What Makes a Great African Oil & Gas Story, and How Can it be Financed in the Current Market Environment**
P. GAGE JULL, *Managing Director, Investment Banking*,
MACKIE RESEARCH CAPITAL CORPORATION
- 17h30-17h40 **WRAP UP**
SARAH ZUPNIK, *Manager, Business Development*,
TMX EQUICOM

WAYNE FLOREANI, *Vice President*,
MINEAFRICA INC.
- 17h40+ **NETWORKING COCKTAIL RECEPTION**