



INVESTING IN AFRICAN MINING VANCOUVER

Tuesday June 17, 2008

8h30-15h00

The Fairmont Hotel Vancouver
Waddington Room
900 West Georgia St.
Vancouver BC V1C 2W6
tel: 604 684 3131

Agenda

08h30-08h50 REGISTRATION AND NETWORKING

08h50-08h55 WELCOME

BRUCE SHAPIRO
Principal
MineAfrica

SEMINAR CHAIRMAN – DAYE KABA
Associate

Fasken Martineau DuMoulin LLP

08h55-09h15 KEYNOTE ADDRESS

AFRICAN RISKS AND OPPORTUNITIES

FRED MCMAHON
Director of Globalization Studies,
Global Mining Centre
The Fraser Institute

09h20-09h40 EXPANDING EXISTING GOLD RESOURCES IN BURKINA FASO

MICHAEL MCINNIS
President & Chief Executive Officer
Riverstone Resources Inc.

09h45-10h05 FRANCOPHONE WEST AFRICA: THE MOVE TOWARDS A REGIONAL MINING FRAMEWORK

DAYE KABA
Associate
Fasken Martineau DuMoulin LLP

10h10-10h30 FIRST URANIUM INVESTOR PRESENTATION

BOB TAIT
Vice President, Investor Relations
First Uranium Corporation

10h30-10h55 NETWORKING COFFEE BREAK

10h55-11h15 BUILDING ON DISCOVERY – FOCUSED ON GOLD EXPLORATION IN MALI, WEST AFRICA

SCOTT WALDIE
President & Chief Executive Officer
North Atlantic Resources Ltd.

PREMIER SPONSOR



SPONSORS



MEDIA PARTNERS



MINEAFRICA 1 of 4

continued p2





INVESTING IN AFRICAN MINING VANCOUVER

Tuesday June 17, 2008
8h30-15h00

The Fairmont Hotel Vancouver
Waddington Room
900 West Georgia St.
Vancouver BC V1C 2W6
tel: 604 684 3131

continued

- 11h20-11h40 BSC RESOURCES: A BLACK CHIP IN BASE METALS**
BONGANI MTSHISI
Chief Executive Officer
BSC Resources Pty Limited
- 11h45-12h05 EL NINO VENTURES CORPORATE PRESENTATION**
JEAN-LUC ROY
President & Chief Executive Officer
El Nino Ventures Inc.
- 12h05-13h05 NETWORKING LUNCH**
- 13h05-13h25 LA MANCHA'S PRESENCE IN SUDAN - A RESPONSIBLE APPROACH IN MINING**
MICHEL CUILHÉ
President & Chief Executive Officer
La Mancha Resources Inc.
- 13h30-13h50 MAGINDUSTRIES: ADVANCING AFRICA PROJECTS**
RICH MORROW
Director of Corporate Development and Investor Relations
MagIndustries Corp.
- 13h50-14h10 MAGMINERALS: POTASH CORP.**
RICH MORROW
Director of Corporate Development and Investor Relations
MagIndustries Corp.
- 14h10 WRAP UP AND NETWORKING**
DAYE KABA
Associate
Fasken Martineau DuMoulin LLP
- WAYNE FLOREANI
Principal
MineAfrica

PRESENTERS



FASKEN
MARTINEAU



CONTACT

WAYNE FLOREANI 416.533.3998 wayne@mineafrica.com
BRUCE SHAPIRO 416.588.7749 bruce@mineafrica.com

www.mineafrica.com

BSC RESOURCES (PTY) LIMITED is a Black owned and managed junior exploration company. The company has two New Order Prospecting permits covering the Insizwa Complex in the Eastern Cape Province and the Musina Copper dumps in Limpopo Province of South Africa. A drilling programme has just commenced to delineate a SAMREC/43-101 compliant Resource. BSC has also applied for prospecting permits to areas known to contain shallow PGM and Cu mineralisation.

www.bscreources.co.za



EL NINO VENTURES INC. is an exploration company focused on base metals. El Nino has projects in Canada, Ireland and the Democratic Republic of Congo (DRC).

In 2008 the company has two major drill programs underway with 20,000 meters of drilling on their Copper properties in the DRC and 4,000 meters of drilling in Ireland where the company is looking for zinc/lead.

The company is well financed and has extensive experience working in the DRC where most of the focus is for exploration expenditures.

www.elninoventures.com



FASKEN MARTINEAU DUMOULIN LLP has been ranked as the number one firm worldwide for mining legal expertise by the International Who's Who of Mining Lawyers for four consecutive years. We have over 150 years of experience in the mining industry, domestically and internationally. The lawyers in our Global Mining Practice are particularly experienced in addressing the international dimensions that characterize many mining industry transactions today, and we are the only law firm globally with offices in each of the key mining finance centres of Toronto, Vancouver, London, and Johannesburg. We have significant experience in all legal aspects of the mining industry and offer expertise with respect to financing, regulatory, and commercial aspects at every stage of the mining process from exploration through to reclamation.

www.fasken.com



FIRST URANIUM CORPORATION (TSX:FIU, JSE:FUM) is focused on the development of South African uranium and gold mines with the goal of becoming a significant producer. First Uranium's strategy is to:

- 1 become a significant low-cost producer through the re-opening of the Ezulwini Mine and the expansion of the Mine Waste Solutions tailings recovery project; and
- 2 grow by pursuing value-enhancing acquisitions and joint venture operations in South Africa and elsewhere.

www.firsturanium.com



THE FRASER INSTITUTE envisions a free and prosperous world where individuals benefit from choice, competitive markets, and personal responsibility. We are an independent think-tank with charitable status in Canada and the United States. Our work is financed by tax-deductible contributions from individuals, organizations, and foundations. We accept no government funding. Our Global Centre for Mining Studies researches the social, economic, and environmental impact of mining with the goal of communicating fact-based information to the public and policy makers.

www.fraserinstitute.org



LA MANCHA RESOURCES INC. is an internationally-diversified gold producer operating three gold mines. Our mid-term objective is to capitalize on the Company's substantial exploration potential in order to assure a steady increase in reserves and production. We intend to increase production by more than 60% in 2008 to 87 000 ounces. Moreover, we intend to increase our resource base to 4 million ounces within 4 years. La Mancha's shares trade on the TSX under the symbol "LMA".

www.lamancha.ca



MAGINDUSTRIES CORP. is active in resource industries and energy. MagMinerals Inc. Pointe Noire, Republic of Congo (ROC) starts construction of a 1.2mm tpy potash facility this year. MagForestry Inc. (ROC) operates 68,000ha eucalyptus plantation and a 500,000 tpy wood-chipping facility. MagEnergy Inc. is rehabilitating part of the 1440MW Inga II hydroelectric station and evaluating two greenfield hydroelectric sites in the Democratic Republic of Congo. MagMetals Inc. is evaluating a 60-70,000tpy magnesium smelter using the waste stream from the potash plant.

www.magindustries.com



MINEAFRICA is a business development company that provides the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa friendly audience of analysts, financial institutions, mining executives and media via four specific programs:

- 1 Investing in African Mining Seminars in Toronto, Vancouver, and London, UK – for mining companies, governments and

service providers to promote their project, country or services to the international mining and financial communities

- 2 Africa Investor Series (co-sponsored by the Minerals Resources Analysts Group) in Toronto – for listed companies to promote their African project to financial and mining executives

- 3 Specialized seminars

- 4 Consulting and business development services

www.mineafrika.com



NORTH ATLANTIC RESOURCES

LTD. is a mineral exploration company trading on the TSX 'NAC'. NAC is focused on gold exploration in Mali, West Africa and has nine projects (1,378 sq km). NAC has made four gold discoveries: Kantela (2004), FT (2005), Massala (2006) and Kourouba (2007). In 2006, NAC diversified into energy exploration and incorporated Selier Energy Ltd. Selier has three uranium permits (3,000 sq km) in Niger and the Macina oil & gas permit in Mali.

North Atlantic has had enviable success in obtaining significant exploration properties and in making gold discoveries.

www.nac-tsx.com



RIVERSTONE RESOURCES INC.

The current focus of the Company is on Burkina Faso, where our property portfolio has grown from one to seventeen Exploration Permits since 2003. The company has seven separate project areas, comprising over 3,500 square kilometers of highly prospective gold permits. Riverstone is on target to expand the current indicated and inferred resource of 550,000 ounces of gold to between 1 million and 1.25 million ounces of gold at the Company's Karma project in 2008. The company has also entered into an option agreement whereby Teck Cominco Ltd. may earn a 51% interest in Riverstone's Ligidi property by providing \$4.1 million equity financing to the company and incurring \$8 million in expenditures on the Ligidi project.

www.riverstoneresources.com



ADIRA CAPITAL CORP. is a Canadian finance firm involved in the business of identifying, financing, structuring, administering and managing opportunities in emerging markets, primarily in Africa and South America. We add value through the building of experienced management teams, facilitating various levels of financing, exploration and development, and ultimately a going public transaction. In addition Adira provides its clients with investor relations services, business development, legal and accounting services, administration and compliance.

alan.friedman@adiracapital.com



AFRICAN MINING's mission is to provide a regular flow of valuable business related information on minerals exploration and mining developments throughout Africa. It reports on Africa's mining renaissance and the market related opportunities associated with it. The magazine is subscribed to by geologists, mining consultants, mine supply companies and senior managerial and technical staff on mines, as well as decision and policy makers within exploration companies, mining groups, government departments and financial institutions.

www.mining.co.za



AFRICA MINING INTELLIGENCE, published by Indigo Publications has become a leading publication for mining operators in Africa. Its editorial team picks up its news directly from leading African officials as well as from mining firms in Toronto, Sidney, London, Beijing. Every two weeks since 2000, five sections of independent, exclusive and reliable reports on companies and businessmen: Reports, Exploration and Production, Strategies, Funding and Who's who.

www.africaintelligence.com



BOZZ COMMUNICATIONS INC. is a media management company focussed on linking mining investors with their partners and clients in Africa. It offers Media Management (MM), Investor Relations (IR) and Information Intelligence (II) through;

- Preparation and distribution of news releases
- Consultancy on how to handle the media
- Effective communication with investors, partners and clients
- Research and reports on new investment frontiers

www.bozz.ca



CANADIAN BUSINESS The world of business is complex, challenging and constantly changing. That's why Canada's business leaders rely on Canadian Business. With content that's relevant, engaging and provocative, every issue gives them the inside track on events and trends that shape their world. Published every two weeks Canadian Business is Canada's only 100% paid subscription business magazine with 81,000 paid subscribers and close to one million readers every issue.

www.canadianbusiness.com



THE CANADA-SOUTH AFRICA CHAMBER OF BUSINESS is a dynamic and influential business organization dedicated to promoting and developing business interests between South and Southern Africa and Canada. The Chamber provides a focal point for establishing business contacts and networking opportunities, and advancing common interest agendas for a diverse and vital membership

with an interest in South Africa.

www.canadasachamber.com



EXPLORESOURCES Inc. is the national media partner for the largest mining association in the world – the Prospectors and Developers Association of Canada. **exploRESOURCES** produces the Official Directory to the Investors Exchange and the shareknownetwork.com – a community of online resource investors who utilize the company's searchable resource directory (the Global Resource Reference) which contains searchable investor and project information on the all the mining companies trading on the Toronto Stock Exchange.

www.exploresources.com



GOLDLETTER INTERNATIONAL is the premier independent gold investment source in Continental Europe, focusing on the global gold resource and development industry. It features emerging gold regions in the world, including Russia, Central-Asia, China, Mongolia, Latin-America and West-Africa in Special Region Reports, including overviews of exploration/development companies active in these regions. The Goldletter European Forums inform the professional financial community in Europe about attractive investment opportunities in mining.

www.goldletterint.com



INFOMINE provides comprehensive, fully searchable intelligence on the global mineral exploration and mining industries via regional, language focused websites known as InfoMine Editions at Editions.InfoMine.com. This intelligence comprises current news, commentary, investment opinion, details of thousands of mining and mineral exploration companies, mineral properties, suppliers, consultants, specialists, equipment, careers, events, publications and professional development and training services. InfoMine is a valuable resource for investors, geologists, engineers, financiers, managers, miners, prospectors, teachers, consultants and suppliers.

www.infomine.com



INTERNATIONAL MINING (a monthly technical magazine) goes deeper into the issues of the global mining industry – looking closely at techniques and technology, sustainable development, environmental management, skills shortages and more. IM has the support of the International Council on Mining and Metals (ICMM), which has a regular column in the magazine, and its Secretary General has been an active contributor to IM's editorial board. Subscriptions to the monthly International Mining magazine are free to qualified personnel, sign up at www.im-mining.com. Information on paid subscriptions to the fortnightly International Mining Project News can be found on the website. www.im-mining.com



MINING MIRROR aims to reflect the full spectrum of the South African mining and minerals industry, to mine managers, operators, investors, geologists, exploration companies, metallurgists and policy makers. The information

is designed to enable the readership to mine more efficiently, and embraces inter alia; the influence that new technological innovations exert on the industry as well as highlighting new prospects, opportunities, BEE and other developments, in this dynamic industry.

www.brookepatrick.co.za



MININGMX is Africa's leading resources news website. With an unrivalled reputation for breaking news, views and analysis in this sector we provide our thousands of global readers with unique, original content from our team of award-winning journalists. Log on to www.miningmx.com and register to receive our free daily news alerts or RSS feeds, read weekly commentary from mining executives and our daily wrap of South African media interviews in addition to our usual news fare.

www.miningmx.com



MINING REVIEW AFRICA prides itself on being Africa's most balanced, thoughtful and innovative mining publication. To achieve this it engages with numerous decision makers in major mining groups, junior mining and exploration companies, project houses, suppliers of technology, as well as other stakeholders in Africa's mining sector.

www.miningreview.com



MINING WEEKLY, with a weekly readership of over 74 000, is South Africa's premier source of weekly news on mining developments, provides in-depth coverage of mining projects and the personalities reshaping the mining industry. The publication is an increasingly global source of information for those involved in the mining sector. Both the news magazine and online format provide a unique forum where readers can find news and comment critical to business success in an increasingly competitive knowledge-based global economy. Each week, an average of 43 457 page impressions are generated by an average of 14 578 unique visitors on MiningWeekly.com. This site that was re-launched earlier this year includes a dedicated World Regions section that reports on the latest mining developments from across the globe. Creamer Media's weekly magazine show, Real Economy Report (to be found on the Home Page of MiningWeekly.com) is a "TV-like" update on the latest and most important happenings in the real economy of South Africa.

www.miningweekly.com



URANIUMLETTER INTERNATIONAL started covering the uranium industry in January 2005 and publishing in October 2005. Due to its distinct approach, like Goldletter International, Uraniumletter International has become the premier source for investors in the world-wide uranium resource and development industry. The Uraniumletter European Forums inform the professional financial community in Europe about attractive investment opportunities in mining. www.goldletterint.com

UraniumletterINTERNATIONAL.com