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SURVIVING THE GLOBAL FINANCIAL CRISIS IN THE MINING SECTOR SEMINAR

Seminar Presenters



Engineering &
Projects Company



GLOBAL MINING
CORPORATION



Macleod Dixon LLP



Saturday February 28, 2009

Radisson Admiral Hotel-Harbourfront
249 Queens Quay West Toronto Canada 416.203.3333

**08h20–08h50 REGISTRATION AND NETWORKING
CONTINENTAL BREAKFAST**

Session 1 WELCOME AND INTRODUCTION

08h50–09h00 BRUCE SHAPIRO, *President,*
MineAfrica Inc.

SEMINAR CHAIRMAN – RICHARD LACHCIK,
Partner and Head, Mining Group,
Macleod Dixon LLP

**Session 2 THE OUTLOOK FOR COMMODITY PRICES
AND THE GLOBAL MINING INDUSTRY**

9h00–09h30 PATRICIA MOHR, *Vice President, Economics
& Commodity Market Specialist,*
The Scotiabank Group

Effective strategic decision-making demands accurate knowledge of global macro-economic trends. This session will provide an outlook for the mining sector globally and commodity prices.

**Session 3 UNDERSTANDING THE KEY INDICATORS OF
YOUR**

**09h30–10h00 COMPANY'S ABILITY TO WEATHER THE
STORM**

LEE HODGKINSON, *Global Director, Mining*
JAMIE SAMOGRAD, *Director, Advisory,*
KPMG LLP

A number of factors, both financial and non-financial, will dictate whether a company can survive the current economic crisis. This session will cover key risks and areas of focus for companies such as cash & working capital management, stakeholder engagement, and understanding other risks associated with potential solutions to dealing with issues.

**Session 4 INVESTMENT BANKING –
10h00–10h30 STRATEGIES FOR MATURE COMPANIES**

DAVID SHAVER, *Managing Director,*
UBS Securities Canada Inc.

This session will provide a current perspective on market events, how they are impacting mining companies and strategies for going forward.

10h30–10h50 REFRESHMENT AND NETWORKING BREAK

**Session 5 UNDERSTANDING THE KEY LEGAL
AND REGULATORY ISSUES IN
10h50–11h20 THE CURRENT ENVIRONMENT**

JANNE DUNCAN, *Partner,*
BRIAN LEVETT, *Partner,*
Macleod Dixon LLP

Topics to be covered in this session include:

- mergers and acquisitions
- strategic alliances – share exchanges
- share buy-backs
- going private transactions
- non-traditional financing strategies in the secondary markets
- public high yield debt financing
- convertible debentures
- flow-through shares
- off-take agreements
- royalty agreements
- defensive strategies (poison pills)
- change of control provisions in employment contracts – golden parachutes
- hedging strategies
- under-water stock options – motivating and retaining your key employees

**Session 6 PANEL DISCUSSION -
11h20–12h10 CREATIVE FINANCING ALTERNATIVES**

MARK BERGER, *Director –
Business Development,*
**E+PC Engineering & Projects
Company Limited**

KIM LOK, *Senior Manager –
Extractive Industries,*
Export Development Canada

KEITH SPENCE, *President,*
Global Mining Corporation

JOEL WEINSTEIN, *Senior Manager,
Listed Issuer Services,*
TMX Group (Toronto Stock Exchange)

The current environment is creating a demand for innovative financing alternatives. This interactive panel discussion will cover alternative financings (such as Special Purpose Acquisition Corporations and Capital Pool Companies), private equity, sovereign funds, special situation lending and infrastructure financing.

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12h10–13h10 NETWORKING LUNCHEON

Session 7 INVESTMENT BANKING –
STRATEGIES FOR JUNIOR AND

13h10–13h40 MID-MARKET COMPANIES

DARYL HODGES, *Senior Managing Director,
Investment Banking*
Jennings Capital Inc.

The strategies for junior and mid-market companies differ from those of the seniors. This session will cover non-traditional financing strategies in the secondary markets including; public high yield debt financing, convertible debentures, flow-through shares, off-take agreements and royalty agreements.

Session 8 STRATEGIES FOR SUCCESSFUL
13h40–14h10 FINANCINGS WITH
COMMERCIAL LENDERS

TED KAVANAGH, *Director, Investment Banking –
Mining & Metals,*
Standard Americas, Inc.

Topics to be covered in this session include:

- how the current environment impacts new financings
- care and maintenance of your existing financing relationships
- financial health in the international banking industry
- what can my bank do for me
- strategies for a successful credit application

Session 9 WRAP UP

14h10–14h30 SEMINAR CHAIRMAN – RICHARD LACHCIK,
Partner and Head, Mining Group,
Macleod Dixon LLP

BRUCE SHAPIRO, *President,*
MineAfrica Inc.

For more information on presenting at upcoming events contact:

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