PRESENTER PROFILES February 28, 2009

MARK BERGER
Executive Director and Director – Business Development
E+PC ENGINEERING & PROJECTS COMPANY LIMITED
Mark Berger is an Executive Director of Johannesburg based E+PC Engineering & Projects Company Limited. He is a metallurgist by background and currently takes responsibility for co-ordinating the strategic business development activities across the six divisions of the company.

After periods in research and production, Mark was employed as a process engineer at E+PC in 1995, and was responsible for the process design and commissioning of a number of South African plants which were designed, constructed and operated (and in some case financed as well) on an outsourced basis on behalf of both local and international clients. In 2000 Mark was appointed as the Business Development Manager of Grinaker-LTA Process Engineering as it was then known, followed in 2003, by an appointment to the Board of E+PC Engineering & Projects Company Limited. Mark is a Member of the South African Institute of Mining and Metallurgy, and the South African Institute of Chemical Engineers, and is also an Associate Member of the Mine Metallurgical Manager's Association in South Africa

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JANNE DUNCAN
Partner
MACLEOD DIXON LLP
Janne Duncan joined Macleod Dixon as a Partner in 2007 after having been a partner at another law firm and practices in the areas of Corporate/ Commercial, Securities and Mergers and Acquisitions and Mining – Global Mining. She was educated at Queen's University (LLB and MA English) and the University of Toronto BA and called to the bar in 1990. She is a member of the Ontario Bar Association, the Securities Law Subcommittee, the Law Society of Upper Canada, Prospectors and Developers Association of Canada, Women in Capital Markets, and Women in Mining.

Recent presentations include Executive Compensation Seminar (Vancouver, Calgary & Toronto 2008), Course Instructor, Corporate Governance, Queen's Law School, TSX/AIM Listing Requirements (Mines & Money Conference, 2007), Risk Mitigation Through Legal Structures (Canada-South Africa Chamber of Business Seminar, 2008), Extracting Their Claim: Governments from Canada to the Congo Seek to Increase Their Slice of the Profits (MineAfrica Seminar at PDAC, 2008).

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WAYNE FLOREANI
Vice President
MINEAFRICA INC.
Wayne Floreani has over 20 years of international trade and investment promotion experience and expertise, with a particular focus on mining, developed with the South African Department of Trade and Industry in Toronto and the Sudbury Regional Development Corporation. He has developed and organized numerous international trade missions and shows, ministerial visits, conferences and business development programs. He is a Director (and former Chairman) of the Canada-South Africa Chamber of Business and past Chairman of the National Federation of Canadian Italian Business and Professional Associations.

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DARYL HODGES, M.Sc.,
Senior Managing Director, Investment Banking
JENNINGS CAPITAL INC.
Daryl is a co-founder of the Toronto operation of Jennings Capital Inc., and currently oversees the investment banking group. The focus of the group is small to mid cap corporations with above average growth potential. Over the last ten years, Daryl has carried out both mining equity research and investment banking at Jennings Capital, and has structured, arranged, participated in, and led financings, advisory, and M&A transactions totaling billions of dollars. Daryl worked in the mining industry for 18 years throughout Canada, Sweden, Finland, Russia and South-East Asia before entering the investment industry.

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LEE HODGKINSON
Global Director, Mining
KPMG LLP
Mr. Hodgkinson has over 20 years of experience in public accounting and specializes in the mining industry. He serves as National Director of our Canadian Mining Practice and the Global Director of KPMGís Mining Group. His work with KPMGís international mining group has taken him to over 20 mines and metal sites on six continents. He represents KPMG on the advisory panel for the IASB Extractive Industries Taskforce and participates in industry workgroups dealing with accounting relating to mining under Canadian and US GAAP.

His clients have included Vale, BHP Billiton, Kinross, Freeport McMoRan, Cameco, Xstrata, Inmet and Yamana Gold

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TED KAVANAGH
Director, Investment Banking – Mining & Metals
STANDARD AMERICAS INC.
Ted Kavanagh is a director of Standard Americas Inc and heads up mining and metals coverage for Standard Bank in the Americas, based in New York. He holds a bachelors degree in geology from Western and a masters in geology from Dartmouth College in New Hampshire. Prior to entering the banking world he worked in the mining industry for ten years, in exploration and corporate development. He established a Denver rep office for Mase Westpac, a bullion bank, in 1991, and since then has covered mining companies from Denver, Toronto and New York, providing corporate and project loan facilities, metals trading lines and advisory services.

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RICHARD LACHCIK
Partner
MACLEOD DIXON LLP
Richard Lachcik joined Macleod Dixon llp as a Partner in 1998, after being a partner at another Toronto law firm.

A predominant part of Richard's practice is acting for corporations in the resource sector in connection with securities issuances, including initial public offerings, prompt offering qualification system issuances, reverse takeovers, and private placements.

Richard's extensive experience also includes mergers and acquisitions, general corporate matters and acting for issuers and registrants under the Ontario Securities Act in compliance matters. He is the Chair of Macleod Dixon's Mining Group, a Director of the Canadian Eurasian Russian Business Association (CERBA Toronto Chapter) and a member of the Law Society of Upper Canada (Ontario), the Canadian Bar Association (Ontario), and the Prospectors Developers Association of Canada. He is a director of several public resource companies.

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BRIAN LEVETT
Partner
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Brian Levett's practice involves providing advice on corporate and commercial matters to a range of public and private companies and individuals. He advises clients with businesses in Canada and the United States including business process out-sourcing, food services, energy, manufacturing and mining. In addition to more traditional M&A, including cross border M&A, Brian has been involved in a number of outsourcings including the outsourcing of customer care obligations for utilities and the outsourcing by a utility of its pipeline construction. In the securities area, in addition to public and private financings by way of debt and equity, Brian leads corporate structurings and reorganizations, mergers and acquisitions and take over bids and advises special committees of directors. He also advises on applications to the securities regulators and on continuous disclosure documents. Brian was educated at Queen's University and the University of Western Ontario and was called to the bar in Ontario in 1983.

He is a member of the Law Society of Upper Canada and the Canadian Bar Association.

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KIMBERLEY LOK
Sector Advisor – Extractive Industries
BUSINESS DEVELOPMENT GROUP
Ms. Kimberley Lok joined Export Development Canada (EDC) in August 2000. Before assuming the position of Sector Advisor on EDC's Extractive Industries Team, she worked as a Risk Policy Manager, Risk Policy Team, Risk Management Office; Manager on the Organizational Development Team; and HR Lead for EDC's Integration Working Group. Prior to joining EDC, Ms. Lok worked as a Consultant with Oliver Wyman & Co., and as a Research Associate with The Conference Board of Canada Ms. Lok has a BA History degree from the University of British Columbia and an MBA from the University of Ottawa.

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PATRICIA M. MOHR
Vice-President, Economics & Commodity Market Specialist
THE SCOTIABANK GROUP
Patricia Mohr is Vice-President, Economics, at Scotiabank's Executive Offices in Toronto. Pat is responsible for commodity market research in Scotia Economics and works closely with Scotia Capital's Corporate and Investment Banking groups – including the Mining team – with ScotiaMocatta and with Global Risk Management. Scotia Capital is among the top three corporate mining banks in North America (No. 1 in Canada) and is a leading provider to the mining industry internationally. Ms. Mohr developed the Scotiabank Commodity Price Index – the first index designed to measure price trends for Canadian commodities in export markets. Pat maintains a close interest in national and international economic & financial market developments.

Ms. Mohr holds an Honours B.A. Degree and a Masters Degree in Economics from

The University of British Columbia and originally comes from Vancouver. Prior to joining Scotiabank, Ms. Mohr spent a number of years with Alberta Energy Co. Ltd. (now EnCana Corp.) in Calgary and with CPShips and Canadian Pacific Bermuda in London, England as "Corporate Economist".

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JAMIE SAMOGRAD
Director, Advisory
KPMG LLP
Jamie is a Director in the Transaction Services practice. He specializes in mergers and acquisitions and is involved in our Canadian Mining Practice and KPMG's Mining Group. In his 13 years with KPMG, Jamie has worked on mining due diligence projects for domestic and foreign clients investing in gold, uranium, molybdenum, zinc, copper, nickel, iron ore, tungsten and coal properties in Canada and abroad

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BRUCE SHAPIRO
President
MINEAFRICA INC.
In 1991 Bruce Shapiro established A.P.O.C. Inc., a Canadian based business development company specializing in promoting trade and investment between Canada and South, and Southern, Africa. Bruce is active in African affairs in ZCanada and is also a Board Member for the Kenya-Canada Chamber of Commerce, a frequent speaker at international conferences, and has an extensive network of contacts worldwide. He has also taught international trade and finance at various universities in Canada and South Africa.

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DAVID SHAVER
Managing Director
UBS SECURITIES CANADA INC.
David is a Managing Director & Head of UBS's Canadian Metals & Mining Investment Banking Team based in Toronto. David has over 14 years investment banking experience at Canadian and international investment dealers based in Toronto and New York where he has focused exclusively on the metals and mining sector.

Since joining UBS in 2006, he has worked on numerous advisory and financing assignments for Canadian and international mining clients such as Barrick, Newmont, Goldcorp, Kinross, BHP, Anglo American, CVRD, Teck, Agnico-Eagle, Yamana, Thompson Creek, Franco-Nevada, Silver Wheaton, Silver Standard, Pan American Silver and Quadra Mining.

David holds an MBA from Queen's University and a BA (Honours) from the University of Western Ontario.

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KEITH N. SPENCE
President
GLOBAL MINING CORPORATION
Keith N. Spence is President of Global Mining Corporation, a resource investment company which is currently involved in establishing a global private equity fund to invest in the mining sector.

As a corporate and investment banker, Keith was involved in numerous project and international financings. He held senior positions in mining finance and corporate finance at RBC Capital Markets, BMO Capital Markets and EDC.

Mr. Spence is a geologist and was President of a mining company with projects in western China. He is a member of the Advisory Board of China Mining (Beijing), the Board of Directors of PDAC and is Co-Chairman of the Canadian Mining Valuation Standards which forms part of Appendix G of the TSX.V.

Keith is also a CIM "Distinguished Lecturer" and has a Hons. B.Sc. in Geology and an MBA; both from the University of Western Ontario.

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JOEL WEINSTEIN
Senior Manager, Listed Issuer Services
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Joel Weinstein is TSX's representative to 100 + listed companies. Joel manages TSX requirements for all corporate finance proposals, original listings and proposed changes in capital structure. He provides expertise to public company senior management, legal counsel, directors, underwriters, agents, other regulators and TSX members on a variety of transactional and regulatory issues.

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E+PC ENGINEERING & PROJECTS COMPANY (E+PC)

E+PC Engineering & Projects Company (E+PC)
is a South African based company which offers engineering, design and project delivery services as well as the operation and maintenance of processing plants to a wide variety of industries including the metallurgical, sulphuric acid and chemical industries in sub-Saharan Africa.

A broad selection of license agreements allows E+PC to offer technology selection and application in a variety of applications as well as an approach to project delivery that allows our people to unleash their talent. Project delivery is provided in various contracting forms that include the typical engineering, procurement and construction management services approach (EPCM) and lump sum turnkey or EPC type contracts.

In addition E+PC can contribute to a total project solution by also facilitating the raising of finance to assist with studies and projects undertaken in Africa.

www.e-pc.co.za

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EDC is Canada's export credit agency, offering innovative commercial solutions to help Canadian exporters and investors expand their international business. EDC's knowledge and partnerships are used by nearly 7,000 Canadian companies and their global customers in up to 200 markets worldwide each year. EDC is financially self-sustaining, is a recognized leader in financial reporting and economic analysis, and has been named one of Canada's Top 100 Employers for seven consecutive years.

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GLOBAL MINING CORPORATION

Global Mining Corporation is a resource investment company which is currently involved in establishing a global private equity fund to invest in the mining sector. The fund plans to pre-invest and co-invest in projects with Chinese enterprises and other entities.

www.globalmining.ca

JENNINGS CAPITAL INC.

Established in Calgary in 1993, Jennings Capital Inc. is an independent investment dealer with offices located in Toronto, Calgary, and Halifax. The Firm provides Equity Research, Sales, Trading, Private Client, and Investment Banking to investors and issuers.

Jennings Capital focuses on high growth companies in Mining & Metals and Oil & Gas with additional coverage of Special Situations/ Alternative Industries. Jennings Capital has a network of institutional clients that span the globe, and retail clients across Canada.

Over the last two years, JCI has advised in over 80 separate transactions and, in aggregate, managed the placement and after-market trading of approximately $4.0 billion in equity and debt capital.

www.jenningscapital.com

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KPMG is a global network of professional services firms with over 135,000 professionals working together to deliver value in over 140 countries worldwide. In the Global Mining Industry KPMG provides financial services to the world's leading mining companies, and has a global network connected across five continents. In Toronto KPMG has a dedicated group of over 30 senior professionals dedicated to the mining industry, providing Audit, Tax and Advisory services.

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As one of Canada's oldest legal practices, Macleod Dixon is also one of its largest international firms. Today, we have over 250 lawyers who serve the world's mining community through a strongly-linked network of seven global offices – Calgary, Moscow, Toronto, Almaty, Atyrau, Caracas and Rio de Janeiro. Numbered among our clients are some of the biggest names in the mining industry. Our Mining Practice Group understands the legal and business issues that impact this complex and highly structured industry, and are firmly positioned on its leading edge.

www.macleoddixon.com

MINEAFRICA INC.

MineAfrica is a business development company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focused audience of analysts, financial institutions, mining executives and media. This is done through our Investing in African Mining in Vancouver, Toronto, and London, UK, our Africa Investor Series in Toronto, specialized seminars including Surviving the Global Financial Crisis on Jan. 13, 2009 in Toronto, and business development and marketing services. In Feb. 2009 we are publishing a Special Report on Mining in Africa with Canadian Business magazine that will reach one million readers with additional distribution at international mining shows and events throughout 2009.

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- Among top 3 lenders to the North American mining sector (#1 in Canada)
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- In Mexico via "GrupoFinancieroScotia-bankInverlat, S.A. de C.V.", in Chile via "ScotiabankSudamericano", and in Peru via "ScotiabankPerú"– the third largest bank in Peru.

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- ScotiaMocatta ranks second in global precious metals trading and first in physical trading and is a member of the Shanghai Gold Exchange
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STANDARD BANK

Standard Bank Plc is the focal point for the group's international investment banking and global markets activities. We offer a wide range of specialist investment banking services, focused on commodities, natural resources and emerging markets, which are provided through a global network of offices located in major international financial centres and also in key emerging economies.

Standard Bank's resources business encompass the mining and energy markets (oil, gas, renewables and power and infrastructure) and offers a comprehensive range of services to clients across these market sectors, including trading, risk management, project finance, structured trade finance, private equity and corporate advisory. SB Plc is a member of the London Stock Exchange, London Bullion Market Association, Chairman of the London Platinum and Palladium Market, Associate Broker Clearing Member of the LME, and members of TOCOM, COMEX and IMAREX.

www.standardbank.com

TMX GROUP (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, Montreal Exchange, Natural Gas Exchange, Shorcan, Equicom and other TMX Group companies provide trading markets, clearing facilities, data products and other services to the global financial community who access Canada's capital markets. TMX Group is headquartered in Toronto with offices in Montreal, Calgary and Vancouver. For more information about TMX Group, visit our website at **www.tsx.com**

UBS SECURITIES CANADA INC.

UBS is one of the world's leading financial firms, serving a discerning international client base. UBS is a leading global wealth manager, a leading, global investment banking and securities firm, and one of the largest global asset managers. In Switzerland, UBS is the market leader in retail and commercial banking UBS is present in all major financial centers worldwide. It has offices in over 50 countries, with about 37% of its employees working in the Americas, 34% in Switzerland, 16% in the rest of Europe and 13% in Asia Pacific. UBS employs more than 75,000 people around the world. Its shares are listed on the SIX Swiss Exchange, the New York Stock Exchange (NYSE) and the Tokyo Stock Exchange (TSE). UBS Securities Canada is a leading trader of Canadian Securities and a leader in Canadian M&A.

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Saturday February 28, 2009