



5TH ANNUAL INVESTING IN AFRICAN MINING LONDON UK

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Monday December 5, 2011
08h30-16h20

GREAT EASTERN ROOM ANDAZ HOTEL
40 Liverpool Street London UK
tel: 44 20 7618 5613

Agenda

08h30-09h00 REGISTRATION AND NETWORKING

09h00-09h10 WELCOME

BRUCE SHAPIRO
President
MineAfrica Inc.

CARL NOACK
Treasurer
Association of Mining Analysts UK

GREG MCKENZIE
Managing Director, Investment Banking
Haywood Securities Inc.

09h10-09h30 KEYNOTE ADDRESS

THE COMING POWER CRUNCH
THE HON RUPERT SOAMES OBE
Group Chief Executive
Aggreko plc

**09h32-09h52 DEVELOPING A HIGH GRADE GOLD MINE
IN ERITREA**

DOUGLAS JONES
Managing Director
Chalice Gold Mines Limited

**09h54-10h14 NW BOTSWANA: A MINERAL EXPLORATION
TARGET FOR TSODILO RESOURCES LTD.**

MIKE DE WIT
President and Chief Operating Officer
Tsodilo Resources Ltd.

**10h16-10h36 ANTI-CORRUPTION IN INTERNATIONAL
MINING PROJECTS: PRACTICAL RISK
MANAGEMENT AND COMPLIANCE STRATEGIES**

JANNE DUNCAN
Partner
Macleod Dixon LLP
and JASON MOSS
Partner, Corporate
Norton Rose LLP

10h36-11h00 REFRESHMENT AND NETWORKING BREAK

**11h00-11h20 PACIFIC WILDCAT RESOURCES CORP. –
A STRATEGIC MINERALS COMPANY**

DARREN P. TOWNSEND
President, Chief Executive Officer
& Executive Director
Pacific Wildcat Resources Corp.

**11h22-11h42 APPEAL OF AFRICA: THE IMPROVING
LEGISLATIVE ENVIRONMENT**

PETER LEON
Partner
Webber Wentzel Attorneys



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PRESENTERS



continued

- 11h44–12h04 DISCOVER THE LEGEND OF LEGEND GOLD**
DOUGLAS PERKINS
Chief Executive Officer
Legend Gold Corp.
- 12h06–12h26 ACCESSING CAPITAL FOR MINING COMPANIES WITH PROJECTS IN AFRICA**
ORLEE WERTHEIM
Head, Business Development – Global Mining
Toronto Stock Exchange (TSX) and TSX Venture Exchange
- 12h26–13h15 NETWORKING BUFFET LUNCHEON**
- 13h15–13h35 CURRENT TRENDS IN MINING FINANCE**
GREG MCKENZIE
Managing Director, Investment Banking
Haywood Securities Inc.
- 13h37–13h57 TRANSFORMING A MINING PROJECT FROM CONCEPT TO COMPLETION: LESS THAN 6 MONTHS IN A NEW COUNTRY**
VLADIMIR KUZNETSOV
Member of the Board, Director/
Corporate Communications
Earthstone Group
- 13h59–14h19 DEVELOPING COPPER, ZINC AND GOLD DEPOSITS ON THE ASMARA PROJECT, ERITREA**
MICHAEL HOPLEY
President, Director and Chief Executive Officer
Sunridge Gold Corp.
- 14h21–14h41 MANAGING SOCIAL RESPONSIBILITY IN MINING IN AFRICA: ISO26000 NEW TOOL FOR ISSUES MANAGEMENT**
DR. COLIN MORGAN
Global Product Manager
SGS
- 14h41–15h05 NETWORKING REFRESHMENT BREAK**
- 15h05–15h25 BURKINA FASO IS VITAL'S GOLDEN LINING**
MARK STRIZEK
Chief Executive Officer
Vital Metals Ltd.
- 15h27–15h47 BSC EXPLORATION PROJECTS – FROM CONCEPT TO DISCOVERY**
DAVE DODD
Technical Director
BSC Resources Ltd.
- 15h49–16h09 THE GLOBAL RISKS LANDSCAPE AND AFRICA – OUTLOOK FOR 2012**
PROFESSOR ALYSON WARHURST
Chief Executive Officer and Founder of **Maplecroft**
and Honorary Professor, **Warwick Business School**
- 16h10–16h20 WRAP UP**
ORLEE WERTHEIM
Head, Business Development – Global Mining
Toronto Stock Exchange (TSX) and TSX Venture Exchange
and WAYNE FLOREANI
Vice President
MineAfrica Inc.

PREMIER SPONSOR**TMX GROUP (TORONTO STOCK EXCHANGE AND TSX VENTURE EXCHANGE)**

TMX Group, which owns and operates Toronto Stock Exchange and TSX Venture Exchange, is a dynamic marketplace to access capital and liquidity that drives the growth of the global mining industry. As a world-class equity market that provides access to financings from \$1 million to \$1 billion, Toronto Stock Exchange and TSX Venture Exchange are the ideal destination for both domestic and international small to mid-cap companies. As experts in mining, TMX equity exchanges are number one in the world for number of listed mining companies with more than 1,600 mining issuers raising more than \$10 billion in equity capital in the first three quarters of 2011.

TMX Group's key subsidiaries operate cash and derivatives markets for multiple asset classes including equities, fixed income and energy – Toronto Stock Exchange, TSX Venture Exchange, Montreal Exchange, Natural Gas Exchange, Shorcan and Equicom.

www.tmx.com

**CORPORATE SPONSOR****EARTHSTONE GROUP**

Earthstone Group is an established mining and minerals corporation with key focus on iron ore, but having diversified portfolio of base metals, precious metals and coal. It has established 1.25 billion of iron ore resources in West Africa through rigorous drilling and exploration programs. Earthstone targets to upgrade iron ore resources to 4.0 billion tons by 2012 and 8.0 billion tons by 2014. Additionally, bulk commodities portfolio is hedged by acquisition of gold assets.

Earthstone is currently exploring over 90 projects across 18 countries guided by experienced management team having proven track record with renowned multinationals – Vedanta, Arcelor Mittal, Mahindras and JP Morgan. This is the key to Earthstone's success in achieving its goals.

www.earthstonegroup.com

SPONSOR**LEGEND GOLD CORP. (TSX.V: LGN)**

Legend Gold Corp. (TSXV:LGN) (previously North Atlantic Resources Ltd.) is a Canadian-based exploration and development company with projects in Mali, West Africa, hosting a premier land position of over 730 km². The company's flagship projects Lakanfla, Tiekoumala, and key new acquisition Mougina, are located in prolific Birimian rock, where the potential for further discovery is robust. Lakanfla and Mougina are situated adjacent to major producing mines – Sadiola and Syama respectively. The Tiekoumala Gold Project hosts a NI 43-101 resource of 600 K oz gold. Legend Gold's other Malian gold projects include Diokeba and Mogoyafara. Legend's internationally experienced Management and Board of Directors are success driven and growth oriented.

www.legendgold.com

**SPONSOR****ASSOCIATION OF MINING ANALYSTS**

The Association of Mining Analysts (AMA) is a non-profit organisation representing the broad mining community in the UK with a membership of around 300. Its remit is to organise presentations and seminars on mining focused companies and sector related issues, with the aim of promoting better understanding of the minerals industry and its activities to the wider investment community. In addition to regular professional events the AMA hosts and supports a range of informal networking opportunities within London.

www.ama.org.uk

**PREMIER SPONSOR****HAYWOOD SECURITIES INC.**

Founded in 1981, Haywood Securities is one of Canada's leading independent investment firms. The Company is 100% employee-owned with offices in Toronto, Vancouver, Calgary, and London, England.

Haywood has a reputation for delivering unparalleled investment analysis and advice to its growing client base. The firm is able to offer the same services to both its individual investors and large institutional clients.

Our analysts and advisors seek proven management in young companies that are built around fresh ideas with the potential for rapid growth in the mining, oil and gas, life sciences, telecommunication and technology sectors. Haywood Securities offers these investment opportunities to a select group of qualified investors in both the institutional and retail markets.

At Haywood, we foster long-term relationships with the companies we support through our often multiple financings in the capital markets and our ongoing advisory services. Our goal is not only to ensure the success of the venture, but also to build enduring value for our investors.

Membership: Toronto Stock Exchange, TSX Venture Exchange, Canadian National Stock Exchange, London Stock Exchange, Canadian Investor Protection Fund, Investment Industry Regulatory Organization of Canada.

www.haywood.com

CAPITAL MARKETS

LUNCH SPONSOR**AGGREKO PLC**

With over 45 years experience, operations in more than 100 countries and the world's largest power rental fleet of diesel and natural gas generators, Aggreko is the world leader in providing rental power generation services. Aggreko understands the needs of the Mining Industry. Whether at feasibility, commissioning or mine operation stage, our engineers can design, install, operate and maintain a tailored power solution to benefit any type of project.

From Canada to Australia to South America and Africa, our ability to provide rapid, reliable and flexible temporary power for mines across the globe is second to none.

For further details, contact Andy Walker, Business Development Director North & West Africa, Tel: +971 50 6252240 or email andy.walker@aggreko.ae

www.aggreko.com

SPONSOR**SGS**

Does your investment or project require a results driven approach? Let SGS partner with you and find the best solution to meet your needs. Together we can develop innovative services and technologies customized to add value to your operations. Our capabilities and expertise help you to reduce risk and increase your competitive advantage.

SGS can provide a wide range of services for gold, copper, iron ore and other commodities including:

- MMI™, resource calculation and other exploration support services
- Metallurgical testing such as flowsheet development and pilot plant testing
- Water and energy audits, management and certification
- Risk mitigation for pre-feasibility and/or feasibility studies
- Audits and certification of plants or mine sites

Let SGS be your strategic partner and create solutions that meet your needs

www.sgs.com

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BSC RESOURCES LTD.

"BSC" is a junior mining and exploration company focusing on base and precious metals as well as coal. The company was incorporated in 2005 and since then has acquired one of the largest landholdings in South Africa which is the ex-Falconbridge Insizwa nickel, copper and platinum project as well as other copper, base metal and coal projects. BSC has an experienced management team with strong financial and technical expertise.

www.bscreources.co.za

**CHALICE GOLD MINES LIMITED (ASX: CHN, TSX: CXN)**

Chalice Gold Mines Limited (ASX:CHN, TSX: CXN) is an East African-focused company developing the high grade 840,000 ounce open-pit Koka Gold Deposit, part of the Zara Project in Eritrea. Chalice has completed a Feasibility Study and obtained a Mining License, with development targeted to commence in 2011.

An aggressive exploration program for gold and base minerals is also being undertaken to rapidly expand the existing resource base in the virtually untouched, yet highly endowed Arabian-Nubian Shield.

www.chalicegold.com

**MACLEOD DIXON LLP**

About Macleod Dixon LLP and Norton Rose LLP: Effective January 1, 2012, Macleod Dixon LLP/Norton Rose OR will merge to become Norton Rose Canada, an energy and mining powerhouse with close to 700 lawyers based in Calgary, Toronto, Montréal, Ottawa and Québec. Norton Rose Canada will form part of the Norton Rose Group, one of the 5 largest international legal practices globally, with more than 2,900 lawyers in 43 offices throughout Europe, Asia Pacific, Canada, Africa, Central Asia, the Middle East and Latin America.

www.macleoddixon.com

**MAPLECROFT**

Maplecroft products, tools and services empower clients to assess and monitor the key political, economic, social and environmental risks impacting global business today. These resources analyse risks to supply chains, investments, operations or markets, at country or site level and can be tailored to any sector or business. By mapping the relationships between risks, Maplecroft offers visually compelling solutions that quantify the qualitative and make sense of an increasingly interconnected world.

www.maplecroft.com

**MINEAFRICA INC.**

MineAfrica is a business development and marketing company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and mining audience. Our programs include; 1) our Investing in African Mining and our Focus on West Africa seminar series in Toronto and London, UK; 2) our 3-day MASTERMINING course in Cape Town, London, Toronto, Vancouver and Sudbury; 3) business development, marketing and consulting services and specialized seminars. In 2010 we launched On the Ground Group to produce our non-African mining investment seminars including mineSouthAmerica and mineMexico.

www.mineafrica.com

**NORTON ROSE GROUP**

Norton Rose Group is a leading international legal practice. With more than 2600 lawyers, we offer a full business law service to many of the world's pre-eminent financial institutions and corporations from offices in Europe, Asia Pacific, Canada, Africa and the Middle East – and, from 1 January 2012, Latin America and Central Asia. We are strong in financial institutions; energy; infrastructure, mining and commodities; transport; technology and innovation; and pharmaceuticals and life sciences. Norton Rose Group comprises Norton Rose LLP, Norton Rose Australia, Norton Rose OR LLP, Norton Rose South Africa (incorporated as Deney Reitz Inc), and their respective affiliates.

www.nortonrose.com

**PACIFIC WILDCAT RESOURCES CORP. (TSX: PAW)**

Pacific Wildcat Resources Corp. (TSX: PAW) is a mineral producer and explorer focused on the development of a number strategic mineral projects located in East Africa.

The Company's main focus is the Mrima Hill project in Kenya, for which the Company has the contractual right to purchase an indirect 70% interest in the project. Mrima Hill has significant Rare Earth and Niobium mineralization and already has the 5th largest Niobium resource in the World with over 1.5 billion lbs of Nb₂O₅ identified to a depth of only 30 meters. Drilling to date also confirm significant high grade Rare Earth mineralization with a significant portion of Heavy Rare Earths.

Pacific Wildcat Resources Corp. also fully owns and operates the producing Muiane tantalum mine in Mozambique.

www.pacificwildcat.com

**SUNRIDGE GOLD CORP. (TSX.V: SGC)**

Sunridge Gold Corp. is currently exploring and developing gold and precious metal volcanogenic massive sulphide (VMS) deposits on the Asmara Project in Eritrea, East Africa. The Asmara Project hosts 4 deposits currently in Feasibility and Prefeasibility Studies scheduled for completion in Q1 2012. Numerous high priority new VMS targets on the project will be drill tested by Sunridge throughout 2012.

The Project is located immediately to the north, south and west of the capital city of Asmara in central Eritrea. The infrastructure is excellent with roads, power, water and airports servicing the project area. The Company has approximately \$13 million in cash and 117 million shares issued and outstanding.

www.sunridgegold.com

**TSODILO RESOURCES LIMITED (TSX.V: TSD)**

Tsodilo Resources Limited is a diamond and metals exploration company concentrating its exploration efforts on the southern portion of the Angola/Congo craton in northwest Botswana. Prospecting licenses are held through its Botswana registered subsidiary companies, Newdico (Pty) Limited ('Newdico') and Gcwihaba Resources (Pty) Limited ('Gcwihaba').

Newdico and Gcwihaba hold 15 Diamond Prospecting Licenses covering an area of some 7,800 square kilometers. In addition to the diamond prospecting licenses, Gcwihaba has also been granted 18 prospecting licenses for Metals (Base and Precious, Platinum Group Metals, and Rare Earth Elements) covering an area of some 12,118 square kilometers and 8 prospecting licenses for Radioactive Minerals covering approximately 7,000 square kilometers.

Tsodilo Resources Limited (F/K/A/ Trans Hex International) was listed on the Toronto Stock Exchange in 1995 and currently trades on the TSX Venture Exchange under the symbol TSD.

www.tsodiloresources.com

**VITAL METALS LTD (ASX: VML)**

Vital Metals Ltd (VML) is an ASX-listed Tungsten and Gold exploration and development company. Vital is developing the Watershed Tungsten Project in Queensland with JOGMEC, who have agreed to sole fund a DFS to earn a 30% interest in the Project.

We have been exploring for gold in Burkina Faso since December 2009 via a farm-in with Ampella Mining Ltd (currently 60% earning 80%) in the Doulunia and Kampala tenements. We have completed 12,000m of RC drilling at the Kollo Gold Project and have just started another 6,000m program. We have also acquired the Mediga and Zeko tenements (100%) and are planning exploration over these tenements.

www.vitalmetals.com.au

**WEBBER WENTZEL ATTORNEYS**

Webber Wentzel is one of the leading corporate law firms in South Africa with a significant international practice. The firm has developed an enviable reputation as a consistent provider of appropriate and valuable legal assistance, backed by absolute commitment to service excellence. We have over 365 professionals (of which 135 are partners), with expertise in a wide array of legal disciplines.

Our Mining, Energy & Natural Resources team, the largest dedicated mining practice based in Africa, harnesses the significant skills and experience that we have within the firm to provide focused advice relevant to the commercial environment in which mining, energy and natural resource companies operate. We are uniquely positioned to provide mining clients with the most comprehensive offerings including advising on commercial transactions, mining M&A, mine health and safety, the environmental regulatory regime, regulatory aspects of mining as well as oil & gas and all employment law aspects related to the mining industry. Webber Wentzel has offices in Johannesburg, Cape Town and Rustenburg.

www.webberwentzel.com

