Investing in the Algerian mining sector

Toronto March 2012
Why invest in mining sector in Algeria?
AREA: Algeria is the largest country in Africa (2,381,741 sq km) and it is located in North Africa midway along the Mediterranean coastline. It is bound by the Mediterranean Sea, Tunisia, Morocco, Libya, Mauritania, Mali, and Niger.

POPULATION: 35 millions (July 2011)

GDP growth: 3.3%

GDP per capita: 4,435 US$

Inflation: 4.3%

NATURAL RESOURCES: petroleum, natural gas, iron ore, phosphates, barite, base metals, gold, uranium, W-Sn, Ta-Nb, REE, Salt, Marbel, Industrial minerals.
ON JULY 3RD, 2001 A MINING LAW WAS ENACTED
IT ESTABLISHES 1/2

- Separation of the soil and undersoil ownership,
- No discrimination between state and private operators
- Introducing of fiscal incentives, including rebates on infrastructure and equipment.
- Non differentiation of the mineral commodities,

Open access to mining activities for any operator, and equal treatment for all investors.
- Stability of fiscal, legal and social conditions during the validity of the Mining licence,
- Right to repatriate investments and profits,
- Stability of fiscal, legal and social conditions during the validity of the Mining Licence,
- International arbitration
AEROMAGNETIC SURVEY OF ALGERIA

SCALE- 1:200 000
Main Resources of Algeria

- Alpine domain - I
- Hercynian domain - II
- Pan African domain - III
- Eburnean domain - IV
- Saharian plateform - V
ALPINE DOMAIN
Tellian Atlas

- Base Metals: MVT-VMS
- Hg-Sb,
- Au,
- Fe,
- Sn-W,
- Sulfur,
- Barite,
- Fertilizers,
- Salt,
- Ornamental stones
Pan africain area: Hoggar shield

- Au,
- Sn-W(In-Sc)
- U,
- Base metals,
- Ta-Nb-Be-Li,
- REE,
- PGE,
- Cr,
- Talc,
- Ornamental stones.
Tirek-Amesmessa
The resources (substantially equivalent to indicated and inferred)

- **Tirek (C1+ C2):**
  1.06 Mt @ 17 g/t

- **Amesmessa (C1+ C2):**
  2.4 Mt @ 18 g/t
Ait Oklan occurrence
Fluorite-REE
Hercynian area: Ougarta Range

- Cu,
- Mn,
- Fe,
- Barite,
- Zr,
- Ag
- U
- REE
Eburnean area: Reguibat shield (W. african craton)

- Cu-Mo,
- REE
- Au,
- U
- Diamond
Saharian platform:

**U** (calcrete type & unconformity)

**U (roll front type)**
LOCALISATION OF THE DIAMOND PROVINCES OF WEST AFRICA
Saharian platform:

Diamond placer

Mineral indicators
Plio-Quaternary witness of sediments (near Djebel Abberraz diamantiferous placer)
PHOSPHATES: TEBESSA REGION (South East)

- LAUNCHING OF AN IMPORTANT PROJECT FOR FERTILIZERS in SE

- RESOURCES: 2 000 Mt @ 25% P2O5
THANK YOU

FOR ATTENTION