



INVESTING IN AFRICAN MINING LONDON UK

Monday December 1, 2008

09h00-17h15

GREAT EASTERN ROOM ANDAZ HOTEL
40 Liverpool Street London UK
tel: 44 20 7618 5613

Agenda

09h00-09h30 REGISTRATION AND NETWORKING

09h30-09h40 WELCOME
BRUCE SHAPIRO
President
MineAfrica Inc.

SEMINAR CHAIRMAN – THYS TERBLANCHE
Head: Mining & Metals, Investment Banking
Standard Bank

09h40-10h00 KEYNOTE PRESENTATION
SURVIVING THE NUCLEAR WINTER
TIMOTHY PHILLIP READ
Executive Chairman
Kopane Diamond Developments

10h05-10h25 A POWERFUL WEST AFRICAN
EXPLORATION LEADER
KEVIN BULLOCK
President & Chief Executive Officer
Volta Resources Inc.

10h30-10h50 A GLOBAL RESOURCE FOR MINING
JANIS KOYANAGI
Director, Business Development & Strategy
**TMX Group Toronto Stock Exchange (TSX)
and TSX Venture Exchange**

10h55-11h15 NETWORKING COFFEE BREAK

11h15-11h35 NEW DAWN: AN EMERGING PRODUCER,
ZIMBABWE: A RE-EMERGING PRODUCER
IAN SAUNDERS
President & Chief Executive Officer
New Dawn Mining Corp.

11h40-12h00 AIM/TSX LISTED COMPANIES BEFORE,
DURING AND AFTER AN M&A TRANSACTION
JANNE DUNCAN
Partner
Macleod Dixon LLP

12h05-12h25 UGANDA – AFRICA'S NEXT
MAJOR MINING DESTINATION
JOSHUA TUHUMWIRE
Commissioner
**Uganda Department of Geological
Surveys and Mines**

12h30-13h30 NETWORKING LUNCH

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continued

13h30-13h50 THE IMPORTANCE OF MODERN GEOSCIENTIFIC DATA: PROMOTING MINERAL EXPLORATION IN NAMIBIA
DAVE HUTCHINS
Chief Geophysicist
Geological Survey of Namibia

13h55-14h15 BANNERMAN RESOURCES CORPORATE PRESENTATION
ALASTAR CLAYTON
Director
Bannerman Resources Limited

14h20-14h40 EXPLORATION IN AFRICA
CHRISTIAAN NDORO
Business Development Manager
The MSA Group

14h45-15h05 GROWING GOLD ASSETS IN GHANA AND TANZANIA
KIM HARRIS
President & Chief Executive Officer
Midlands Minerals Corporation

15h10-15h30 REFRESHMENT AND NETWORKING BREAK

15h30-15h50 THE MINING MECCA OF AFRICA
NOAH GREENHILL
Senior General Manager:
Marketing & Business Development
JSE Limited (Johannesburg Stock Exchange)

15h55-16h15 BSC RESOURCES: POSITIONED TO DELIVER
DAVID DODD
Geologist
BSC Resources (Pty) Ltd.

16h20-16h40 INVESTING IN MALI'S MINING INDUSTRY HIS EXCELLENCY MAMADOU IGOR DIARRA
Minister
Ministry of Energy, Mines and Water,
Republic of Mali

16h45-17h05 AFRICA - WHERE TO FROM HERE?
MARK COHEN
Manager: Resource Banking Africa
Standard Bank

17h05-17h15 WRAP UP AND NETWORKING
SEMINAR CHAIRMAN - THYS TERBLANCHE
Head: Mining & Metals, Investment Banking
Standard Bank

WAYNE FLOREANI
Vice President
MineAfrica Inc.

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KOPANE
DIAMOND DEVELOPMENTS



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www.mineafrica.com

BSC RESOURCES (PTY) LTD.

BSC Resources is a Black owned and managed South African junior exploration company. They have New Order Prospecting permits covering the Insizwa Ni-Cu-PGE target in the Eastern Cape, the Burgersfort Ni-Cu-PGE project in Mpumalanga, and the Musina Cu project in Limpopo as well as various coal projects in Kwa-Zulu Natal. The group's objectives are to acquire high quality exploration targets and to effectively evaluate these by utilising the experience of its team.

www.bscreources.co.za

**BANNERMAN RESOURCES LIMITED ASX:BMN; TSX:BAN; NSX:BMN**

Bannerman Resources is an Australian-based uranium exploration and mine development company. Its principal and most significant asset is the Etango Anomaly A Prospect in Namibia which is at pre-feasibility stage of development.

A scoping study completed in 2007 confirmed that, subject to the delineation of the target resource base of 100 million pounds of U3O8, a viable operation with strong cash margins could be developed producing over 6 million pounds of U3O8 per annum. This annual production rate, if met, would make this open pit mine at Etango, one of the largest uranium mines in the world.

Subsequently, Bannerman has defined a resource base that exceeds the target and the Company is currently advancing work programs on a feasibility study which is expected to be completed during 2009. Bannerman is working towards a timeline that will see a uranium mine at Etango commissioned in 2011.

www.bannermanresources.com

**GEOLOGICAL SURVEY OF NAMIBIA**

The Ministry of Mines and Energy, as the custodian of Namibia's rich endowment of mineral, geological and energy resources, facilitates and regulates the responsible and sustainable utilization of these resources. The Geological Survey of Namibia, one of five directorates within the Ministry, is the national institution for earth science and geological resources. It aims to enhance knowledge and awareness of Namibia's geological resources and through scientific research assist in the development of mineral resources, geological engineering, and-use planning and sustainable development with due regard to the environment.

www.mme.gov.na

**JSE LIMITED (Johannesburg Stock Exchange)**

The JSE has come a long way from its beginnings in 1886. Today, it is a world class stock exchange and is ranked amongst the 20 largest stock exchanges in the world, by market capitalization. The JSE has evolved from a traditional floor based equities trading market to a modern securities exchange providing fully electronic trading, clearing and settlement in equities, financial and agricultural derivatives and other associated instruments. The JSE is an attractive market for foreign companies seeking a listing, offering access to a dynamic emerging market backed up by international best practices. The JSE's Main Board has just over 350 listed companies, while AltX, the market for small and medium-sized companies has close to 80 listed companies. The JSE enjoys mutually beneficial relationships within the global stock exchange community, including a long-standing relationship with the London Stock Exchange which allows companies to make dual primary listings on both exchanges.

www.jse.co.za

**KOPANE DIAMOND PROJECTS AIM:KDD**

Kopane is a diamond producer, developer and explorer with core projects at Liqhobong in Lesotho, Southern Africa. The Liqhobong operations are operated by Liqhobong Mining Development Company ("LMDC") which is 75% owned by Kopane and 25% by the Government of Lesotho ("GoL"). As a result of the successful development of the operations at Liqhobong and the delineation of a substantial geological resource in the Main Pipe, LMDC was, in February 2007, granted a 20 year mining licence for the Main Pipe by the GoL.

LMDC has to date produced over 300,000 carats of diamonds since operations commenced at the end of 2005 and is currently producing at a rate of over 160,000 carats per annum. This production is currently sold in Antwerp through BHP Billiton. The principal development project is the Main Pipe which has the potential to produce at a rate of one million carats per annum.

Kopane also has a joint venture to explore for diamonds in Finland, managed and financed by Mantle Diamonds. Kopane has recently placed 60 million new ordinary shares to raise £6 million and these funds will provide finance for the Company through the completion of the DFS and the Environmental and Social Impact Assessment.

www.kopanedimonds.com

**THE MSA GROUP**

Established in 1983, The MSA Group has grown to become a holistic mining and exploration service provider with a remarkable track record. The MSA Group provides specialist technical input to the industry on all commodities through specialist project consulting and contracting services. Having worked in over 30 countries in Africa, MSA has intimate, first-hand knowledge of the continent, and extensive knowledge of all exploration environments. MSA's total offering integrates all aspects of the exploration process and offer end to end services in exploration and the capacity to design, implement and manage projects for the resources sector safely, on time and on budget.

www.msagroupservices.com

**SPONSOR****MACLEOD DIXON LLP**

As one of Canada's oldest legal practices, Macleod Dixon is also one of its largest international firms. Today, we have over 250 lawyers who serve the world's mining community through a strongly-linked network of seven global offices — Calgary, Moscow, Toronto, Almaty, Atyrau, Caracas and Rio de Janeiro. Numbered among our clients are some of the biggest names in the mining industry. Our Mining Practice Group understands the legal and business issues that impact this complex and highly structured industry, and are firmly positioned on its leading edge.

www.macleoddixon.com

**MIDLANDS MINERALS CORPORATION TSX.V:MEX**

Midlands is a growth oriented value based gold exploration company operating in Ghana and Tanzania, two stable, low risk countries with a history of gold mining. The Company mitigates potential risk to investors by operating in two safe countries with well established mining laws, and by having several high quality projects located on trend with major gold deposits and on known prolific gold producing belts.

Midlands' priority project is the fully permitted and past gold producer, Sian gold project. Sian and the contiguous Kwahu Praso, are located on the prolific Ashanti Gold Belt, just 30 km north east of Newmont Mining's +8.7 million oz Akyem gold deposit. Sian has a 30 year mining lease, and is a fully permitted past open pit gold producer (2001-2004) with existing infrastructure, roads, power, water, including a CIL plant and a recently upgraded NI 43-101 compliant mineral resource estimate.

Equally promising are the Company's Tanzania projects. The Itilima project is a gold and diamond project located in the prolific Lake Victoria Goldfields on the Geita-Bulyanhulu-Sekenke trend which hosts Geita Mines with over 19 million ounces of gold and Bulyanhulu with over 14 million ounces of gold. Midlands considers the Itilima project to be the next advanced project.

www.midlandsminerals.com



MINEAFRICA INC.

MineAfrica is a business development company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focused audience of analysts, financial institutions, mining executives and media. This is done through our Investing in African Mining seminars in Vancouver, Toronto, and London, UK, our Africa Investor Series in Toronto, specialized seminars including Surviving the Global Financial Crisis on Jan. 13, 2009 in Toronto, and business development and marketing services. In Feb. 2009 we are publishing a Special Report on Mining in Africa with Canadian Business magazine that will reach one million readers with additional distribution at international mining shows and events throughout 2009.

www.mineafrica.com



MINISTRY OF ENERGY, MINES AND WATER, REPUBLIC OF MALI

Mali's mining sector is rich with resources and potential. 2008 gold production is estimated at 50 tonnes making Mali Africa's third largest gold producer. Exploration is currently being carried out by several companies with clear indications of deposits of uranium in Mali. Mali also has potential to develop its diamond exploration: in the Kayes administrative region (Mining Region 1) thirty kimberlitic pipes have been discovered of which eight show traces of diamonds. Some eight small diamonds have been picked in Southern Mali. Mali also possesses significant iron ore, bauxite and manganese resources although they remain relatively unexploited.

www.mmee.gov.ml



NEW DAWN MINING CORP. TSX:ND

New Dawn is an emerging Junior gold exploration and mine development company that is currently operating in Southern Africa. Its principal assets are the producing 'Turk Mine', the advanced exploration project 'Angelus Mine' in Zimbabwe; and, the advanced mine development project 'Blue Dot Mine' in South Africa. New Dawn Mining has additional assets that form a portfolio of exploration properties and include the Consolidated Bubi Gold Fields, Consolidated Midlands Gold Fields and Consolidated Shurugwi Gold Fields properties, all of which are located in Zimbabwe.

www.newdawnmining.com



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STANDARD BANK

Standard Bank Plc is the focal point for the group's international investment banking and global markets activities. We offer a wide range of specialist investment banking services, focused on commodities, natural resources and emerging markets, which are provided through a global network of offices located in major international financial centres and also in key emerging economies.

Standard Bank's resources business encompass the mining and energy markets (oil, gas, renewables and power and infrastructure) and offers a comprehensive range of services to clients across these market sectors, including trading, risk management, project finance, structured trade finance, private equity and corporate advisory. SB Plc is a member of the London Stock Exchange, London Bullion Market Association, Chairman of the London Platinum and Palladium Market, Associate Broker Clearing Member of the LME, and members of TOCOM, COMEX and IMAREX.

www.standardbank.com



TMX GROUP TSX-X

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, Montreal Exchange, Natural Gas Exchange, Shorcan, Equicom and other TMX Group companies provide trading markets, clearing facilities, data products and other services to the global financial community who access Canada's capital markets. TMX Group is headquartered in Toronto with offices in Montreal, Calgary and Vancouver. For more information about TMX Group, visit our website at www.tsx.com



UGANDA DEPARTMENT OF GEOLOGICAL SURVEYS AND MINES

Uganda possesses gold deposits, base metals (copper, cobalt, nickel, lead and zinc), platinum, tin, tungsten, columbite-tantalite, beryl, bismuth, iron and industrial minerals. In 2003 the Ugandan parliament enacted a mining law that brought the country's legislative and administrative regimes into line with international practice. Foreign companies are allowed to own mining properties outright, without granting the government a stake, and they can repatriate profits to their home country. The Commissioner, rather than the Minister, grants exploration and development licenses although the Minister has the authority to resolve disputes. Licensees also have access to the courts if they disagree with a ministerial decision. The new system also includes a tax exemption on mining equipment and machinery, as well as other incentives to promote activity. Finally, a high-resolution, airborne geophysical survey project will be completed at the end of 2008.

www.energyandminerals.go.ug



VOLTA RESOURCES INC. TSX:VTR

Volta Resources is concentrating on becoming the leader in identification, acquisition and exploration of gold-rich properties in West Africa. Volta Resources already has an enviable portfolio of 29 properties in Ghana and Burkina Faso; both mining-friendly countries that have proven world-class gold deposits. Volta has the financial strength and flexibility to take advantage of consolidation and acquisition opportunities in West Africa.

www.voltaresources.com

